

FORM: Half yearly/preliminary final report

Name of *issuer*

Illuminator Investment Company Limited'

ACN or ARBN

107 470 333

Half yearly
(tick)

Preliminary
final (tick)



Half year/financial year ended
(Current period)

30th June 2012

For announcement to the market

Extracts from this statement for announcement to the market (see note 1).

				\$A
Operating Revenue (item 1.1)	Down	12%	To	47,905
Operating loss before abnormal items and tax	Down	12%	To	(34,419)
Operating loss before realised gains/(losses) on the investment portfolio	Down	13%	To	(12,117)
Loss for the period attributable to security holders (item 1.11)	Down	13%	To	(12,117)
Dividends: Franking Rate Applicable			30%	
Current Period				
Previous Corresponding Period				
Record date for determining entitlements to the dividend (in the case of a trust distribution) (see item 15.2)				
Short details of any bonus or cash issue or other item(s) of importance not previously released to the market:				

Dividends

15.1 Date the dividend is payable

--

15.2 Record Date to determine entitlements to the dividend (i.e. on the basis of registrable transfers received up to 5.00pm)

--

18.3 Amount per security

1.00 cents per share

		Franking rate applicable	39%	30%	33%
	<i>(Preliminary final statement only)</i>				
15.4	Final Dividend:	Current year			
15.5		Previous year			
	<i>(Preliminary final statement only)</i>				
15.6	Final Dividend:	Current year			
15.7		Previous year			

Total Annual Dividend (distribution) per security

(Preliminary final statement only)

15.8 Ordinary Securities

Current Year	Previous Year
1.00 cents per share fully franked dividend paid on 26 October 2011	1.00 cents per share fully franked dividend paid on 27 October 2010

The dividend or distribution plans shown below are in operation

Dividend Reinvestment Plan

--

Any other disclosures in relation to dividends (distribution)

Annual meeting*(Preliminary final statement only)*

The annual meeting will be held as follows:

Place

TBA

Date

Time

Approximate date the annual report will be available

Compliance statement

1. This statement has been prepared under accounting policies which comply with accounting standards as defined in the *Corporations Act* or other standards acceptable to the Exchange (see note 13).

Identify other standards used

2. This statement, and the financial statements under the *Corporations Act* (if separate), use the same accounting policies.
3. This statement does/does not* (*delete one*) give a true and fair view of the matters disclosed (see note 2).
4. This statement is based on financial statements to which one of the following applies:

☒ The financial statements have been audited.☐ The financial statements have been subject to review by a registered auditor (or overseas equivalent).☐ The financial statements are in the process of being audited or subject to review.☐ The financial statements have *not* yet been audited or reviewed.

5. If the accounts have been or are being audited or subject to review and the audit report is not attached, details of any qualifications are attached/will follow immediately they are available* (*delete one*). (*Half yearly statement only - the audit report must be attached to this statement if the statement is to satisfy the requirements of the Corporations Act.*)

6. The *issuer* has/does not have* (*delete one*) a formally constituted audit committee.

Sign here:

Date: . 13 Feb 2012

(Director)

Print name: Steven Pritchard

ILLUMINATOR INVESTMENT COMPANY LIMITED

ABN 48 107 470 333

2012 ANNUAL REPORT

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ILLUMINATOR INVESTMENT COMPANY LIMITED

HIGHLIGHTS

Key Financial Statistics

	2012	2011	2010	2009	2008
Net profit (loss) after tax	\$(12,117)	\$(13,921)	\$1,722	\$(125,800)	\$(20,794)
Earnings per Share (cents per share)	(0.44)	(0.52)	0.07	(5.17)	(0.90)
Dividends per Share (cents per share)	1.00	1.00	1.00	0.75	1.55
Total Assets	\$1,240,404	\$1,407,158	\$1,440,196	\$1,262,389	\$1,460,900
Total Liabilities	\$296,579	\$422,246	\$454,349	\$429,307	\$427,555
Shareholders Funds	\$943,825	\$984,912	\$985,847	\$833,082	\$1,033,345
Total Shareholders Return*	(5.41%)	2.86%	9.09%	(21.51)%	(25.83)%
Return on Shareholders Funds	(1.23%)	(1.41)%	0.08%	(2.35)%	(1.49)%
Net Asset backing per share	\$0.34	\$0.37	\$0.38	\$0.33	\$0.43
Shares on issue	2,756,372	2,682,983	2,620,822	2,491,048	2,384,246
Number of Shareholders	148	147	153	153	152

* Total shareholders return consists of the dividends paid together with the change in net asset backing per share.

Benefits of Investing in Illuminator Shares

Illuminator Investment Company Limited was incorporated in 2003, and listed on the Stock Exchange of Newcastle Limited on 18 June 2004. Illuminator Investment Company Limited was the first Newcastle based company to list on the Stock Exchange of Newcastle Limited and the first Newcastle based listed institutional investor. Some of the benefits of investing in Illuminator Investment Company Limited shares include:

▪ Diversification of Risk

In order to diversify the risk in its investment portfolio, Illuminator intends to manage its investment portfolio with a view to building the number of issuers in the Portfolio to a minimum of 20 and a maximum of 60.

▪ Professional Management

The investment portfolio of Illuminator is managed by Pritchard & Partners Pty. Limited, which is a participant of the National Stock Exchange of Australia Limited (NSX), formerly the Stock Exchange of Newcastle Limited and licensed by the Australian Securities & Investments Commission.

▪ Fixed Capital Base Not Affected by Unexpected Cash Inflows or Outflows

Illuminator is able to invest for the medium to long term, as it has a fixed capital base and does not need to manage constant inflows and outflows of additional capital.

▪ Regular Reporting to the National Stock Exchange of Australia Limited

Illuminator reports its performance to the NSX and shareholders on a bi annual basis and it announces its net asset backing to the NSX monthly. In addition, as a listed company, Illuminator complies with the continuous disclose requirements of the NSX. Copies of all announcements to the NSX are also posted on the Illuminator internet site www.illuminator.com.au.

ILLUMINATOR INVESTMENT COMPANY LIMITED

INVESTMENT MANAGER'S REPORT

Investment Objectives

The investment objectives of Illuminator Investment Company Limited, are to:

- Preserve the capital of the Company;
- Achieve a high real rate of return, comprising both income and capital growth; and
- Deliver investors a secure income stream in the form of fully franked dividends.

Investment Philosophy

The Manager, in order to achieve the Company's investment objectives, seeks to invest for the medium to long-term in companies and construct an investment portfolio for the Company which will:

- Focus on the investment merits of individual stocks rather than market and economic trends;
- Invest in shares which it expects to yield dividends;
- Invest in securities which it assesses to be undervalued relative to their long term potential; and
- Have the securities of between 20 and 60 issues represented in its portfolio.

The Manager does not intend to follow the weightings of any index.

Investment Manager's Comments

The protracted European sovereign debt crisis was a major focus for global markets during the year. Europe is working on a complex programme to resolve the debt crisis and to support the Euro. The outcomes of these efforts remain uncertain though the general global economy outlook fears have eased somewhat recently.

The ongoing level of income generated by the investment portfolio remained steady as compared to last year reflecting the fact that many of the companies in which Illuminator invests were able to maintain their level dividends paid during the year.

Given these conditions we believe that our results for the current year were satisfactory with the company incurring a small operating loss of \$12,117, whilst net assets fell by \$41,087 due to the revaluation to market of the investments held in the investment portfolio.

The continuing review of the investment portfolio during the year resulted in six of the investment holdings being sold from the portfolio. The proceeds from the sales were utilised in repaying borrowings, which were reduced by 33%, from \$346,880 to \$231,157.

Since the year end, we have taken the opportunity to exit two of the smaller portfolio holdings, Harvey Norman Holdings and Dr. Pepper Snapple Group.

We believe that the reduction in the number of portfolio holdings and increase in the amount of cash we hold, via a reduction in our borrowings, has put us in a position to be able to take advantage of any future falls in the market and the resulting buying opportunities that may emerge as a result thereof.

Your directors have resolved to pay a final dividend in respect of the 2012 financial year at the rate of 1.00 cent per share fully franked. As the final dividend is sourced from Listed Investment Company capital gains, most shareholders will be able to benefit by claiming some of this amount as a tax deduction.

ILLUMINATOR INVESTMENT COMPANY LIMITED

INVESTMENT MANAGER'S REPORT (CONTINUED)

The following table shows the progress of Illuminator Investment Company Limited since incorporation:

Year	Dividends Cents Per Share	Net Profit /(loss) \$	Issued Capital \$	Issued Ordinary Shares	Net Assets \$
2004	-	(528)	575,005	1,260,264	574,477
2005	0.50	18,601	596,809	1,273,189	608,839
2006	1.10	7,990	610,893	1,301,453	702,592
2007	1.35	49,632	1,053,631	2,214,261	1,325,173
2008	1.55	(20,794)	1,143,893	2,384,246	1,033,345
2009	0.75	(125,800)	1,178,505	2,491,048	833,082
2010	1.00	1,772	1,222,974	2,620,822	985,847
2011	1.00	(13,921)	1,229,554	2,682,953	984,912
2012	1.00	(12,117)	1,255,341	2,756,372	943,825

Trading Portfolio

The Company continued to take a cautious approach to its short term trading activities and undertook no trading activities in the trading portfolio this year.

It remains the general policy of the Company's that the trading portfolio will not exceed 10% of the Company's total portfolio. At year end the total value of the Company's trading portfolio was \$Nil or 0.00% of the Company's total portfolio.

Investment Portfolio

The value of the Company's investment portfolio stood at \$933,819 on the 30 June 2012, compared to \$1,104,519 as at 30 June 2011. The portfolio consisted of \$808,571 in Australian equities (2011: \$976,011), and \$125,248 (2011: \$128,508) in international equities.

The Company will add to the investment portfolio as further investments are identified which we believe provide opportunities for sustainable long term returns for the Company.

ILLUMINATOR INVESTMENT COMPANY LIMITED

The performance of the investment portfolio for the year ended 30 June 2012 and prior periods as follows:

Year	Investment Portfolio Performance %	Australian All Ordinaries Accumulation Index %	MSCI World Index ex Australia Net Total Return Index %
2005	3.08	24.75	0.10
2006	24.45	24.20	19.90
2007	28.46	30.28	7.80
2008	-27.48	-12.12	-21.30
2009	-13.30	-22.15	-16.20
2010	43.48	13.78	5.20
2011	10.72	12.17	-2.70
2012	1.51	-7.04	-0.58
Total cumulative return since inception* to 30 June 2012	80.33	66.62	Not available

*The inception date is 16 June 2004

Details of Investments Held as at 30 June 2012

Name of Investment	Holding	Market Value \$	Portfolio %
Investment Portfolio			
Australian Equities			
ANZ Banking Group Limited	100	2,203	0.23
ARB Corporation Limited	7,000	63,700	6.67
Bendigo and Adelaide Bank Limited	2,500	18,525	1.94
BHP Billiton Limited	350	11,008	1.15
Blackmores Limited	1,401	36,776	3.85
Cabcharge Australia Limited	5,000	25,000	2.62
Cochlear Limited	1,000	65,840	6.89
Commonwealth Bank Of Australia Limited	114	6,053	0.63
CSL Limited	1,000	39,420	4.12
Fairfax Media Limited	10,000	5,550	0.58
Florin Mining Investment Company Limited	270,891	44,697	4.68
G.U.D. Holdings Limited	3,000	25,800	2.70
Graincorp Limited A Class	2,500	23,750	2.48
Hamilton Investment Fund Multi Strategy Portfolio	64,337	49,482	5.18
Hamilton Securities Limited A Class Non Voting	2,000	700	0.07
Hamilton Securities Limited B Class	8,000	2,800	0.29
Hamilton Securities Limited B Class Options	13,158	263	0.03
Harvey Norman Holdings Limited	10,000	19,500	2.04
Hills Holdings Limited	8,214	8,707	0.91
Hunter Hall International Limited	5,836	19,551	2.05
IOOF Holdings Limited	3,000	18,150	1.90

ILLUMINATOR INVESTMENT COMPANY LIMITED

Details of Investments Held as at 30 June 2012 (continued)

Name of Investment	Holding	Market Value	Portfolio
		\$	%
Korvest Limited	5,000	23,250	2.43
Lycopodium Limited	9,236	61,604	6.44
Metcash Limited	11,000	37,070	3.88
National Australia Bank Limited	100	2,354	0.25
Platinum Asset Management Limited	8,000	31,120	3.26
Prime Financial Group Limited	60,000	6,600	0.69
Pritchard Equity Limited – A Ordinary	20,000	22,500	2.35
Pritchard Equity Limited – B Ordinary	10,000	11,000	1.15
Pritchard Equity Limited – Series 3 Options	3,125	-	-
Pritchard Equity Limited – Preferred Income Equity Securities	30	3,000	0.31
Reece Australia Limited	2,000	36,000	3.77
RNY Property Trust	100,000	13,500	1.41
Telstra Corporation Limited	10,000	36,900	3.86
Warrnambool Cheese & Butter Factory Company Holdings Limited	10,000	34,000	3.56
Westpac Banking Corporation	104	2,198	0.23
Total Australian Equities		808,571	84.60
International Equities			
Berkshire Hathaway Inc. Class B Common Stock	300	24,594	2.57
Conygar Investment Company PLC	4,000	5,379	0.56
Diageo PLC	1,000	25,165	2.63
Dr. Pepper Snapple Group Inc.	240	10,330	1.08
Fletcher Building Limited	1,500	6,900	0.72
McMullen & Sons Limited – Preferred Ordinary	2,500	14,368	1.50
NYSE Euronext Inc	200	5,033	0.53
Royal Dutch Shell PLC B Ordinary	500	17,050	1.78
Unilever PLC	500	16,429	1.72
Total International Equities		125,248	13.09
Total Investment Portfolio		933,819	97.69
Investment portfolio cash & cash equivalents & receivables			
Macquarie Bank Limited		19,814	2.07
Clydesdale Bank PLC		1,592	0.17
Income Accrued but not Paid		309	0.03
DRP cash balance		15	-
GST Refund account		425	0.04
Total Cash & Equivalents		22,155	2.31
Total Portfolios		955,974	100.00

ILLUMINATOR INVESTMENT COMPANY LIMITED

CORPORATE GOVERNANCE STATEMENT

The Board has the responsibility of ensuring the Company is properly managed so as to protect and enhance shareholders interests in a manner that is consistent with the Company's responsibility to meet its obligations to all parties with which it interacts. To this end, the Board has adopted what it believes to be appropriate corporate governance policies and practices having regard to its size and nature of activities.

The main corporate governance policies are summarised below.

Appointment and Retirement of Non-Executive Directors

It is the Board's policy to determine the terms and conditions relating to the appointment and retirement of non-executive directors on a case by case basis and on conformity with the requirements of the Listing Rules and the Corporations Act.

Director's Access to Independent Professional Advice

It is the Board's policy that any committees established by the Board should:

- Be entitled to obtain independent professional or other advice at the cost of the Company, unless the Board determines otherwise.
- Be entitled to obtain such resources and information from the Company including direct access to employees of and advisers to the Company as they might require.
- Operate in accordance with the terms of reference established by the Board.

Audit Committee

The Audit Committee meets with the external auditors at least once a year. This committee addresses the financial and compliance oversight responsibilities of the Board. The specific activities include assessing and monitoring:

- The adequacy of the Company's internal controls and procedures to ensure compliance with all applicable legal obligations.
- The adequacy of the financial risk management processes.
- The appointment of the external auditor, any reports prepared by the external auditor and liaising with the external auditor.

Board Participation in Management

Under the Management Agreements, the Manager has discretion to acquire and dispose of investments on behalf of the Company. Investments consistent with the Investment Guidelines may be undertaken without consultation with the Board.

Any proposed investment that does not fall within this Investment Guidelines or any change in the Investment Guidelines proposed by the Manager requires the prior approval of the Board which may be withheld in its absolute discretion.

ILLUMINATOR INVESTMENT COMPANY LIMITED

DIRECTORS' REPORT

Your directors present their report on the Company for the financial year ended 30 June 2012. In order to comply with the provisions of the Corporations Act 2001, the directors report as follows:

Directors

The names of directors in office at any time during or since the end of the year are:

Steven Shane Pritchard

Daniel Di Stefano

Darval Warwick Thomas

Directors have been in office since the start of the financial year to the date of this report unless otherwise stated.

Company Secretary

The following persons held the position of company secretary at the end of the financial year:

Daniel Di Stefano held the position of joint company secretary at the end of the financial year. Further details in respect of the qualifications of the Company Secretary are contained in the information of Directors.

Enzo Pirillo held the position of joint company secretary at the end of the financial year. Enzo has a Bachelor of Commerce degree from the University of Newcastle and is a Certified Practising Accountant.

Auditor

Nexia Forsythes was appointed auditors during the year and continue in office in accordance with section 327 of the Corporations Act 2001.

Principal Activities

The principal activity of the Company during the financial year was making medium to long term investments in securities.

There were no significant changes in the nature of the Company's principal activities during the financial year.

Operating Results

The loss of the Company after providing for income tax amounted to \$12,711 (2011: \$13,921).

Dividends Paid or Recommended

Dividends paid or declared for payment are as follows:

2011 Final ordinary dividend of 1.00 cents per share paid on 27 October 2011.	\$27,020
2012 Final ordinary dividend of 1.00 cents per share payable on 26 October 2012.	\$27,564

Listed Investment Company Capital Gains

In 2001 the Government made changes to Capital Gains Tax relating to Listed Investment Companies ("LIC's"). The changes affect the company in situations where the Company makes a taxable capital gain on the sale of equity securities from their investment portfolios which have been held for longer than one year. This means that Illuminator is able to pass on to certain classes of shareholders a special tax deduction which is attached to its dividend. Its purpose is to put shareholders into a similar after-tax position to that which would apply if the capital gain had been made by them directly.

Arising from the sale of some of our holdings, the company has made some taxed LIC capital gains this year. This year's final dividend will be sourced from these gains. The amount which shareholders may be able to claim as a tax deduction depends upon their individual situation. The shareholders should also refer to the information provided on the dividend statement.

Review of Operations

The Company incurred a loss of \$12,117 for the year compared to a loss of \$13,921 last year.

The amount of dividends and distributions received by the Company decreased by 12.51% to \$47,235 which was a decrease of \$6,754.

Shareholders equity decreased during the year by \$41,087 to \$943,825 or 4.17%. This was partly due to the loss incurred by the Company during the year and the payment of a 1 cent per share ordinary dividend.

ILLUMINATOR INVESTMENT COMPANY LIMITED

DIRECTORS' REPORT (CONTINUED)

Significant Changes in State of Affairs

There were no significant changes in the state of affairs of the Company during the financial year.

After Balance Date Events

There have been no other activities which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in the future.

Future Developments, Prospects and Business Strategies

The Company will continue to pursue its investment objectives for the long-term benefit of members. This will require the continued review of the investment strategy that is in place and may from time to time require some changes to that strategy.

We do not believe it is possible or appropriate to make a prediction on the future course of markets or the performance of our investments. Accordingly, we do not provide a forecast of the likely results of our activities.

Environmental Issues

The Company's operations are not regulated by any significant environmental regulation under the law of the Commonwealth and State.

Information on Directors

Steven Shane Pritchard	—	Chairman (Executive)
Qualifications	—	Bachelor of Commerce, Certified Practising Accountant, Registered Tax Agent, Fellow Taxation Institute of Australia, Graduate Diploma Applied Finance and Investment, and Fellow of Financial Services Institute of Australasia
Experience	—	Appointed Chairman 2003. Board member since 2003
Interest in Shares	—	1,075,669 Ordinary Shares in Illuminator Investment Company Limited
Special Responsibilities	—	Steven Pritchard is a Member of the Audit Committee
Directorships held in other listed entities	—	Current director of Florin Mining Investment Company Limited (since 29 September 2004), Hamilton Securities Limited (since 08 July 2009), Pritchard Equity Limited (since 10 May 2002) and Winpar Holdings Limited (since 4 July 2004)
 Daniel Di Stefano	—	 Director (Executive)
Qualifications	—	Bachelor of Commerce, Certified Practising Accountant, Graduate Diploma of Applied Finance and Investment, and Fellow of Financial Services Institute of Australasia
Experience	—	Board member and company secretary since 2003
Interest in Shares	—	166,977 Ordinary Shares of Illuminator Investment Company Limited
Special Responsibilities	—	Daniel Di Stefano is a Member of the Audit Committee
Directorships held in other listed entities	—	Current director of Florin Mining Investment Company Limited (since 29 September 2004)

ILLUMINATOR INVESTMENT COMPANY LIMITED

DIRECTORS' REPORT (CONTINUED)

Darval Warwick Thomas	—	Director (Non-Executive)
Qualifications	—	Fellow of CPA Australia, Registered Company Auditor, Registered Tax Agent
Experience	—	Board member since 2003
Interest in Shares	—	81,600 Ordinary Shares of Illuminator Investment Company Limited
Special Responsibilities	—	Darval Thomas is a Member of the Audit Committee

REMUNERATION REPORT

This report details the nature and amount of remuneration for each director of Illuminator Investment Company Limited, and for the executives receiving the highest remuneration.

Remuneration policy

All issues in relation to remuneration of both Executive Directors and Non-Executive Directors are dealt with by the board of the Company.

The constitution of Illuminator Investment Company Limited requires approval by the shareholders in general meetings of a maximum amount of remuneration per year to be allocated between Non-Executive Directors as they determine. In proposing the maximum amount for consideration in general meeting, and in determining the allocation, the Board takes account of the time demands made on Directors, together with such factors as the general level of fees paid to Directors. The amount of remuneration currently approved by shareholders for Non-Executive Directors is a maximum of \$45,000 per annum.

Non-Executive Directors hold office until such time as they retire, resign or are removed from office under the terms set out in the constitution of the Company.

Non-Executive Directors do not receive any performance based remuneration.

Remuneration Report

Details of remuneration for year ended 30 June 2012

The Company has only two executives, Steven S Pritchard and Daniel Di Stefano (2011: two executives), both of whom are Directors of the Company.

Details of the remuneration for each Director of the Company was as follows:

2012	Salary & Fees	Superannuation Contributions	Other	Total
	\$	\$	\$	\$
Steven Shane Pritchard	-	-	-	-
Daniel Di Stefano	-	-	-	-
Darval Warwick Thomas	-	-	-	-
	-	-	-	-

2011	Salary & Fees	Superannuation Contributions	Other	Total
	\$	\$	\$	\$
Steven Shane Pritchard	-	-	-	-
Daniel Di Stefano	-	-	-	-
Darval Warwick Thomas	-	-	-	-
	-	-	-	-

ILLUMINATOR INVESTMENT COMPANY LIMITED

DIRECTORS' REPORT (CONTINUED)

Meetings of Directors

During the financial year, 4 meetings of directors (including committees) were held. Attendances were:

	DIRECTORS MEETINGS		AUDIT COMMITTEE MEETINGS	
	Number eligible to attend	Number attended	Number eligible to attend	Number attended
Steven Shane Pritchard	4	4	1	1
Daniel Di Stefano	4	4	1	1
Darval Warwick Thomas	4	4	1	1

Shareholdings

Number of Shares Held by Directors

	Balance 1.7.2011	Received as Remuneration	Options Exercised	Net Change Other*	Balance 30.6.2012
Steven Shane Pritchard	1,045,450	-	-	30,219	1,075,669
Daniel Di Stefano	162,286	-	-	4,691	166,977
Darval Warwick Thomas	81,600	-	-	-	81,600
Total	1,289,336	-	-	34,910	1,324,246

* Net change other refers to shares purchased or sold during the financial year.

Options

At the date of this report, no options were outstanding.

Indemnifying Officers or Auditor

No indemnities have been given or insurance premiums paid, during or since the end of the financial year, for any person who is or has been an officer or auditor of the Company.

Proceedings on Behalf of Company

No person has applied for leave of Court to bring proceedings on behalf of the company or intervene in any proceedings to which the company is a party for the purpose of taking responsibility on behalf of the company for all or any part of those proceedings. The company was not a party to any such proceedings during the year.

Auditor's Independence Declaration

The lead auditor's independence declaration is included on page 11 of the annual report.

Signed in accordance with a resolution of the Board of Directors.



Steven Shane Pritchard

Director

Dated this 13th day of September 2012.

**AUDITOR'S INDEPENDENCE DECLARATION
TO THE DIRECTORS OF
ILLUMINATOR INVESTMENT COMPANY LIMITED**

In accordance with section 307C of the Corporations Act 2001, I am pleased to provide the following declaration of independence to the directors of Illuminator Investment Company Limited.

As lead audit partner for the audit of the Illuminator Investment Company Limited financial report for the year ended 30 June 2012, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

- i. the independence requirements of the Corporations Act 2001 in relation to the audit; and
- ii. any applicable code of professional conduct in relation to the audit.

Nexia Forsythes

NEXIA FORSYTHES

D. Gallery

David Gallery
Partner
Chartered Accountants
Newcastle, 13 September 2012



ILLUMINATOR INVESTMENT COMPANY LIMITED

STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	Notes	2012 Revenue	2012 Capital	2012 Total	2011 Revenue	2011 Capital	2011 Total
		\$	\$	\$	\$	\$	\$
Income from investment portfolio	2a	47,235	-	47,235	53,989	-	53,989
Loss from trading portfolio	2b	-	-	-	(574)	-	(574)
Income from deposits	2c	670	-	670	1,277	-	1,277
Total income from ordinary activities		47,905	-	47,905	54,692	-	54,692
Administration expenses		(41,666)	-	(41,666)	(44,678)	-	(44,678)
Finance costs		(29,899)	-	(29,899)	(36,842)	-	(36,842)
Management fees		(10,759)	-	(10,759)	(12,586)	-	(12,586)
Operating loss before income tax	3	(34,419)	-	(34,419)	(39,414)	-	(39,414)
Income tax benefit relating to ordinary activities *	4b	22,302	-	22,302	25,493	-	25,493
Operating loss attributable to members of the company		(12,117)	-	(12,117)	(13,921)	-	(13,921)
Other comprehensive income							
Unrealised gains/(losses) for the period on securities in the portfolio at 30 June		-	(6,219)	(6,219)	-	61,646	61,646
Tax credit/ (expense) on above *	4	-	1,866	1,866	-	(18,494)	(18,494)
Cumulative realised losses for the period on securities		-	(33,406)	(33,406)	-	(15,053)	(15,053)
Tax credit on above *	4	-	10,022	10,022	-	4,516	4,516
Total other comprehensive income		-	(27,737)	(27,737)	-	32,615	32,615
Total net comprehensive income^		(12,117)	(27,737)	(39,854)	(13,921)	32,615	18,694

	2012	2011
* Total tax benefit	34,190	11,515

Overall Operations

Basic earnings per share (cents per share)	7	(0.44)	(0.52)
Diluted earnings per share (cents per share)	7	(0.44)	(0.52)

^This is the Company's net return for the year, which includes the net operating profit/(loss) plus the net realised and unrealised gains or losses on the Company's investment portfolio.

The accompanying notes form part of these financial statements.

ILLUMINATOR INVESTMENT COMPANY LIMITED

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2012

	Note	2012 \$	2011 \$
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	8	22,087	35,752
Trade and other receivables	9	936	8,066
Other current assets	10	850	660
TOTAL CURRENT ASSETS		23,873	44,478
NON-CURRENT ASSETS			
Investment portfolio	11	933,819	1,104,519
Deferred tax assets	12	282,712	258,161
TOTAL NON-CURRENT ASSETS		1,216,531	1,362,680
TOTAL ASSETS		1,240,404	1,407,158
LIABILITIES			
CURRENT LIABILITIES			
Trade and other payables	13	16,250	16,555
Borrowings	14	231,157	346,880
TOTAL CURRENT LIABILITIES		247,407	363,435
NON-CURRENT LIABILITIES			
Deferred tax liabilities	15	49,172	58,811
TOTAL NON-CURRENT LIABILITIES		49,172	58,811
TOTAL LIABILITIES		296,579	422,246
NET ASSETS		943,825	984,912
EQUITY			
Issued capital	16	1,255,341	1,229,554
Reserves	17	17,681	19,231
Accumulated losses		(329,197)	(263,873)
TOTAL EQUITY		943,825	984,912

The accompanying notes form part of these financial statements.

ILLUMINATOR INVESTMENT COMPANY LIMITED

STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	Note	Issued Capital	Accumulated Losses	Capital Profits Reserve	Investment Revaluation Reserve	Total
		\$	\$	\$	\$	\$
Balance at 1 July 2010 as reported		1,222,974	(225,330)	42,144	(53,941)	985,847
<hr/>						
Dividends paid and dividend reinvestment plan	16 & 17a	19,586	-	(26,209)	-	(6,623)
Issued capital	16a	4,500	-	-	-	4,500
Share issue costs	16a	(17,506)	-	-	-	(17,506)
Total transactions with the shareholders		6,580	-	(26,209)	-	(19,629)
Loss for the year		-	(13,921)	-	-	(13,921)
<i>Other comprehensive income for the year (net of tax)</i>						
Net capital losses for the year		-	(10,537)	-	-	(10,537)
Revaluation of investment portfolio (net of tax)	17b	-	-	-	43,152	43,152
Transfers to/(from) reserves	17a		(14,085)	14,085	-	-
Other comprehensive income for the year		-	(24,622)	14,085	43,152	32,615
Total comprehensive income		-	(38,543)	14,085	43,152	18,694
Balance at 30 June 2011		1,229,554	(263,873)	30,020	(10,789)	984,912
<hr/>						
Balance at 1 July 2011 as reported		1,229,554	(263,873)	30,020	(10,789)	984,912
<hr/>						
Dividends paid and dividend reinvestment plan	16 & 17a	18,787	-	(27,020)	-	(8,233)
Issued capital	16a	7,000	-	-	-	7,000
Total transactions with the shareholders		25,787	-	(27,020)	-	(1,233)
Loss for the year		-	(12,117)	-	-	(12,117)
<i>Other comprehensive income for the year (net of tax)</i>						
Net capital losses for the year		-	(23,384)	-	-	(23,384)
Revaluation of investment portfolio (net of tax)	17b	-	-	-	(4,353)	(4,353)
Transfers to/(from) reserves	17a		(29,823)	29,823	-	-
Other comprehensive income for the year		-	(53,207)	29,823	(4,353)	(27,737)
Total comprehensive income		-	(65,324)	29,823	(4,353)	(39,854)
Balance at 30 June 2012		1,255,341	(329,197)	32,823	(15,142)	943,825

The accompanying notes form part of these financial statements.

ILLUMINATOR INVESTMENT COMPANY LIMITED

STATEMENT OF CASH FLOWS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	Note	2012 \$	2011 \$
CASH FLOWS FROM OPERATING ACTIVITIES			
Sales from trading portfolio		-	16,133
Dividends received		41,544	51,809
Interest received		670	1,277
Trust distributions		2,749	1,769
Other receipts		1,856	1,677
		<u>46,819</u>	<u>72,665</u>
Administration expenses		(41,083)	(42,959)
Bank charges		(270)	(232)
Finance costs		(29,899)	(36,944)
Management fees		(13,078)	(11,321)
Net cash used in operating activities	19	<u>(37,511)</u>	<u>(18,791)</u>
CASH FLOWS FROM INVESTING ACTIVITIES			
Sales from investment portfolio		274,409	121,647
Purchases for investment portfolio		(133,607)	(68,057)
Net cash provided by investing activities		<u>140,802</u>	<u>53,590</u>
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from issue of shares		7,000	4,500
Share issuance costs		-	(25,009)
Proceeds from borrowings		-	83,362
Repayment of borrowings		(115,722)	(132,011)
Dividends paid		(8,234)	(6,622)
Net cash used in financing activities		<u>(116,956)</u>	<u>(75,780)</u>
Net decrease in cash held		(13,665)	(40,981)
Cash at beginning of financial year		35,752	76,733
Cash at end of financial year	8	<u>22,087</u>	<u>35,752</u>

The accompanying notes form part of these financial statements.

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES

The financial report is a general purpose financial report that has been prepared in accordance with Australian Accounting Standards and Interpretations, other authoritative pronouncements of the Australian Accounting Standards Board and the *Corporations Act 2001*.

The financial report covers Illuminator Investment Company Limited as an individual entity. Illuminator Investment Company Limited is a listed public company, incorporated and domiciled in Australia.

The financial statements comprise the consolidated financial statements of the Company

Accounting standards include Australian equivalents to International Financial Reporting Standards ('A-IFRS'). Compliance with A-IFRS ensures that the financial statements and notes of the Company comply with International Financial Reporting Standards ('IFRS').

Illuminator Investment Company Limited has not applied any Australian Accounting Standards or AASB interpretations that have been issued at balance date but are not yet operative for the year ended 30 June 2012 ("the inoperative standards"). The inoperative standards are outlined below.

- AASB 13 *Fair value Measurement* (effective date 1 January 2013).
- AAS 2011-4 *Amendments to Australian Accounting Standards to Remove Individual Key Management Personnel Disclosure Requirements* (effective date 1 July 2013).
- AASB 2011-8 *Amendments to Australian Accounting Standards – Deferred Tax: Recovery of Underlying Assets* (effective date 1 January 2013).
- AASB 2011-9 *Amendments to Australian Accounting Standards – Presentation of Items of Other Comprehensive Income* (effective date 1 July 2012).

The adoption of the various Australian Accounting Standards and Interpretations in issue but not yet effective will not impact the Company's accounting policies. However, the pronouncements will result in changes to information currently disclosed in the financial statements. The Company does not intend to adopt any of these pronouncements before their effective dates.

Basis of Preparation

Reporting Basis and Conventions

The financial report has been prepared on an accruals basis and is based on historical costs modified by the revaluation of selected non-current assets, financial assets and financial liabilities for which the fair value basis of accounting has been applied. All amounts are presented in Australian dollars, unless otherwise noted.

The financial statements were authorised for issue by the directors on 13 September 2012.

Accounting Policies

The following is a summary of the material accounting policies adopted by the Company in the preparation of the financial report. The accounting policies have been consistently applied, unless otherwise stated.

a. Investment and Trading Portfolios

(i) Statement of Financial Position classification

The Company has two portfolios of securities, the investment portfolio and the trading portfolio.

The investment portfolio relates to holdings of securities which the directors intend to retain on a long-term basis.

The trading portfolio comprises securities held for short term trading purposes.

The investment portfolio is classified as a 'non-current asset', whereas the trading portfolio is classified as a 'current asset'.

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Ordinary securities within the investment portfolio are classified as 'financial assets measured at fair value through other comprehensive income', whilst securities within the trading portfolio are classified as 'assets measured at fair value through the Income Statement' in accordance with AASB 9.

(ii) Valuation of investment portfolio

Securities, including listed and unlisted shares and notes and options, are initially brought to account at cost, which is the cost of acquisition including transaction costs, and are revalued to market values continuously. Increments and decrements on Ordinary Securities are recognised as Comprehensive Income and taken to the Investment Revaluation Reserve.

Where disposal of an investment occurs, any revaluation increment or decrement relating to it is transferred from the Investment Revaluation Reserve to retained earnings. Subsequently, any revaluation or decrement to the extent of a capital profits reserve balance relating to the disposal of an investment is transferred to the Capital Profits Reserve.

(iii) Valuation of trading portfolio

Securities, including listed and unlisted shares and notes, are initially brought to account at cost which is the cost of acquisition including transaction costs and are revalued to market values continuously.

Increments and decrements on the value of securities in the trading portfolio are taken directly through to the Income Statement.

(iv) Determination of market value

Market value for the purposes of valuing holdings of the securities is determined by reference to market prices prevailing at balance date, predominantly the last sale price, where the securities are traded on an organised market. Where a security is not so traded, its fair value is determined by the Directors.

(v) Income from holding of securities

Distributions relating to listed securities are recognised as income when those securities are quoted ex-distribution basis and distributions relating to unlisted securities are recognised as income when received. If the distributions are capital returns on ordinary securities the amount of the distribution is treated as an adjustment to the carry value of the securities.

b. Fair Value of Financial Assets and Liabilities

The fair value of cash and cash equivalents, and non-interest bearing monetary financial assets and liabilities of the Company approximates their carrying value.

c. Income Tax

The charge for current income tax expense is based on the profit for the year adjusted for any non-assessable or disallowed items. It is calculated using the tax rates that have been enacted or are substantially enacted by the balance sheet date.

Deferred tax is accounted for using the balance sheet liability method in respect of temporary differences arising between the tax bases of assets and liabilities and their carrying amounts in the financial statements. No deferred income tax will be recognised from the initial recognition of an asset or liability, excluding a business combination, where there is no effect on accounting or taxable profit or loss.

Deferred tax is calculated at the tax rates that are expected to apply to the period when the asset is realised or liability is settled. Deferred tax is credited in the income statement except where it relates to items that may be credited directly to equity, in which case the deferred tax is adjusted directly against equity.

Deferred income tax assets are recognised to the extent that it is probable that future tax profits will be available against which deductible temporary differences can be utilised.

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

The amount of benefits brought to account or which may be realised in the future is based on the assumption that no adverse change will occur in income taxation legislation and the anticipation that the economic entity will derive sufficient future assessable income to enable the benefit to be realised and comply with the conditions of deductibility imposed by the law.

d. Cash and Cash Equivalents

Cash and cash equivalents include cash on hand, deposits held at call with banks and other short-term highly liquid investments. Bank overdrafts are shown within borrowings in current liabilities and on the statement of financial position.

e. Public Offer Costs

The costs incurred in the establishment of the Company and its subsequent public offerings have been charged directly against issued capital.

f. Goods and Services Tax (GST)

Revenues, expenses and assets are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the Australian Tax Office. In these circumstances the GST is recognised as part of the cost of acquisition of the asset or as part of an item of the expense. Receivables and payables in the statement of financial position are shown inclusive of GST. The net amount of GST recoverable from, or payable to, the taxation authority is included as part of receivables or payables.

Cash flows are presented in the statement of cash flows on a gross basis, except for the GST component of investing and financing activities, which are disclosed as operating cash flows.

g. Comparative Figures

When required by Accounting Standards, comparative figures have been adjusted to conform to changes in presentation for the current financial year.

h. Foreign Currency Transactions and Balances

Foreign currency transactions during the year are converted to Australian currency using the exchange rates applicable at the dates of the transactions. Amounts receivable and payable in foreign currencies at balance date are converted at the rates of foreign exchange ruling at that date.

i. Borrowings

The Company is party to an agreement under which BT Securities Limited have agreed to accept listed securities beneficially held by the Company as security under the loan facility.

j. Excess of Current Liabilities over Current Assets

At 30 June 2012, the Company has current assets of \$23,873 and current liabilities of \$247,407, deficiency of \$223,534. The financial report has been prepared on a going concern basis, which contemplates the realisation of assets and satisfaction of liabilities in the ordinary course of business. The Directors will realise a portion of the Company's investment portfolio to enable the Company to meet any debts as and when they fall due and payable if required. It is on this basis that the going concern assumption is considered appropriate.

k. Split between Revenue and Capital in Other Comprehensive Income

'Capital' relates to realised or unrealised gains (and the tax thereon) on securities within the Investment portfolio and excludes income in the form of distributions and dividends which are recorded as 'Revenue'. All other items, including expenses, are recorded as Net Operating profit, which is equivalent to 'Revenue'.

l. Segment Reporting

Operating segments are reported in a manner consistent with the internal reporting used by the chief operating decision-maker. The Board has been identified as the chief operating decision-maker, as it is responsible for allocating resources and assessing performance of the operating segments.

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

m. Critical Accounting Estimates and Judgements

The preparation of financial reports in conformity with AIFRS requires the use of certain critical accounting estimates. This requires the Board and management to exercise their judgement in the process of applying the Company's accounting policies.

The carrying amounts of certain assets and liabilities are often determined based on estimates and assumptions of future events. In accordance with AASB 112 Income Taxes, deferred tax liabilities have been recognised for Capital Gains Tax (CGT) on the unrealised gain in the Investment Portfolio at current tax rates.

As the directors do not intend to dispose of the portfolio, this tax liability may not be crystallised at the amount disclosed in Note 16. In addition, the tax liability that arises on disposal of these securities may be impacted by changes in tax legislation relating to treatment of capital gains and the rate of taxation applicable to such gains at the time of disposal.

The Company has recognised deferred tax assets in relation to carried forward revenue and capital losses and deductible temporary differences as disclosed in Note 12. The Company recognises these assets only if the Company considers it is probable that future taxable amounts will be available to utilise these temporary differences and losses. The Company intends to not dispose of portfolio assets until there are gains on the investments which the Directors believe will be sufficient to recoup the deferred tax assets.

Apart from these, there are no key assumptions or sources of estimation uncertainty that have a risk of causing a material adjustment to the carrying amounts of certain assets and liabilities within the next annual reporting period.

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 2: REVENUE		
a. Income from Investment Portfolio		
— dividends received	44,875	50,404
— trust distributions received	2,360	3,585
Total Income from Investment Portfolio	47,235	53,989
b. Income from Trading Portfolio		
— sales revenue	-	16,133
— cost of sales	-	(16,830)
— net losses from trading portfolio sales	-	(697)
— dividends received	-	123
Total loss from Trading Portfolio	-	(574)
c. Income from deposits		
— interest income	670	1,277
Total Income from deposits	670	1,277
Total revenue	47,905	54,692
NOTE 3: LOSS FOR THE YEAR		
Operating loss before income tax has been determined after:		
Expenses		
Bank expenses	270	232
Finance costs	29,899	36,842
Listing fees	7,563	8,126
Management fees	10,759	12,586
Other expenses	33,833	36,320
Loss from operating activities before income tax and realised gains on the investment portfolio	(34,419)	(39,414)

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 4: INCOME TAX EXPENSE		
a. The components of tax expense comprise:		
Decrease in deferred tax liabilities – other	(727)	(14)
Increase in deferred tax assets – other	(21,575)	(25,479)
	<u>(22,302)</u>	<u>(25,493)</u>
b. The prima facie tax on pre-tax accounting loss from ordinary activities before income tax is reconciled to the income tax as follows:		
Operating loss before income tax expense and realised gains on investment portfolio	(34,419)	(39,414)
Prima facie tax benefit on loss from ordinary activities before income tax at 30% (2011: 30%)	(10,326)	(11,824)
Adjustment to previous year's income tax expense	(8)	-
Add: Tax effect of		
— Imputation gross-up on dividends received	5,129	5,858
— Franking credits on dividends received	(17,097)	(19,527)
Income tax benefit on operating loss before realised gains/(losses) on investment portfolio	<u>(22,302)</u>	<u>(25,493)</u>
c. Amounts recognised directly in equity		
Increase / (decrease) in deferred tax liabilities relating to capital gains on the decrease in unrealised gains on securities in the investment portfolio	(8,913)	12,217
(Increase) / decrease in deferred tax assets relating to capital losses on the increase in unrealised losses on securities in the investment portfolio	7,047	6,277
(Increase) / decrease in deferred tax assets relating to capital raising costs	2,712	(7,503)
	<u>846</u>	<u>10,991</u>
d. Amounts recognised directly through Other comprehensive income		
(Decrease)/increase in deferred tax liabilities relating to capital (losses)/gains tax on the movement in unrealised gains in the investment portfolio	<u>(1,866)</u>	<u>18,494</u>
NOTE 5: AUDITORS' REMUNERATION		
Remuneration of the auditor of the company for:		
Forsythes		
— auditing or reviewing the financial report	<u>15,862</u>	<u>15,290</u>

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 6: DIVIDENDS		
a. Dividends Paid		
Final fully franked ordinary dividend for the year ended 30 June 2011 of 1.00 (2011: 1.00) cents per share paid on 27 October 2011	27,020	26,208
b. Dividends Declared		
Final fully franked ordinary dividend of 1.00 (2011:1.00) cents per share payable on 27 October 2012. This dividend has not been brought to account in the financial statements for the year ended 30 June 2012 but will be recognised in subsequent financial reports.	27,564	27,020
c. Franking Account		
Balance of franking account at year end adjusted for franking credits arising from payment of provision for income tax and dividends recognised as receivables and it does not reflect the impact of dividends declared after balance date.	74,385	57,289
Impact on the franking account of dividends declared but not recognised as a liability at the end of the financial year	11,813	11,580
Net available	62,572	45,709

NOTE 7: EARNINGS PER SHARE

	2012 Number	2011 Number
Weighted average number of ordinary shares outstanding during the year used in the calculation of basic earnings per share	2,740,198	2,655,774
Weighted average number of ordinary shares outstanding during the year used in calculation of dilutive earnings per share	2,740,198	2,655,774
a. Basic and diluted earnings per share	\$	\$
Loss attributable to members of the company	(12,117)	(13,921)
	Cents	Cents
Basic earnings per share including realised losses on the investment portfolio	(0.44)	(0.52)
Diluted earnings per share including realised losses on the investment portfolio	(0.44)	(0.52)

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 7: EARNINGS PER SHARE (CONTINUED)		
b. Basic and diluted operating earnings per share excluding realised gains/(losses) on the investment portfolio		
Operating loss before realised losses on the investment portfolio	(12,117)	(13,921)
	Cents	Cents
Basic operating earnings per share excluding realised losses on the investment portfolio	(0.44)	(0.52)
Diluted operating earnings per share excluding realised losses on the investment portfolio	(0.44)	(0.52)

NOTE 8: CASH AND CASH EQUIVALENTS

Cash at bank and in hand	680	4,584
Deposits at call	21,407	31,168
	22,087	35,752

The effective interest rate on deposits at call was 3.50% (2011: 4.75%).

The credit risk exposure of the Company in relation to cash and cash equivalents is the carrying amount and any accrued unpaid interest.

Reconciliation of cash

Cash at the end of the financial year as shown in the cash flow statement is reconciled to items in the statement of financial position as follows:

Cash and cash equivalents	22,087	35,752
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NOTE 9: TRADE AND OTHER RECEIVABLES

Dividends and trust distributions receivable	624	4,131
Outstanding settlements – investment portfolio	-	3,390
Other debtors	312	545
	936	8,066

Receivables are non-interest bearing and unsecured.

The credit risk exposure of the Company in relation to receivables is the carrying amount.

NOTE 10: OTHER ASSETS

Prepayments	850	660
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ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 11: INVESTMENT PORTFOLIO		
Listed Investments, at market value		
- Options	263	-
- Shares	884,074	1,057,757
- Trust units	49,482	46,762
	933,819	1,104,519

The below list are those securities held in the investment portfolio that are valued at fair value through Other Comprehensive Income.

Australian Equities

ANZ Banking Group Limited	2,203	11,000
ARB Corporation Limited	63,700	75,700
Bendigo and Adelaide Bank Limited	18,525	22,150
BHP Billiton Limited	11,008	15,330
Blackmores Limited	36,776	37,407
Cabcharge Australia Limited	25,000	25,750
Cochlear Limited	65,840	72,000
Commonwealth Bank Of Australia Limited	6,053	13,075
CSL Limited	39,420	33,060
Equity Trustees Limited	-	17,375
Fairfax Media Limited	5,550	9,800
Fleet Professional Investors Fund	-	17,080
Florin Mining Investment Company Limited	44,697	49,018
G.U.D. Holdings Limited	25,800	27,300
Graincorp Limited A Class	23,750	20,750
Hamilton Investment Fund Multi Strategy Portfolio	49,482	-
Hamilton Securities Limited A Class Non Voting	700	700
Hamilton Securities Limited B Class	2,800	8,000
Hamilton Securities Limited B Class Options	263	-
Harvey Norman Holdings Limited	19,500	24,900
Hills Holdings Limited	8,707	9,816
Hunter Hall International Limited	19,551	28,681
IOOF Holdings Limited	18,150	19,800
Korvest Limited	23,250	21,420
Lycopodium Limited	61,604	57,500
Metcash Limited	37,070	45,650
National Australia Bank Limited	2,354	11,580
Platinum Asset Management Limited	31,120	32,960
Prime Financial Group Limited	6,600	8,400
Pritchard Equity Limited – A Ordinary	22,500	22,500

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 11: INVESTMENT PORTFOLIO (CONTINUED)		
Pritchard Equity Limited – B Ordinary	11,000	11,000
Pritchard Equity Limited – Series 3 Options	-	-
Pritchard Equity Limited – Preferred Income Equity Securities	3,000	3,000
Reece Australia Limited	36,000	41,320
RNY Property Trust	13,500	-
Telstra Corporation Limited	36,900	28,900
Transfield Services Infrastructure Fund	-	12,675
Treasury Group Limited	-	7,920
Trust Company Limited	-	11,000
Warrnambool Cheese & Butter Factory Company Holdings Limited	34,000	45,500
Westfield Group Stapled Securities	-	34,087
Westpac Banking Corporation	2,198	12,510
Woodside Petroleum Limited	-	29,397
Total Australian Equities	808,571	976,011
International Equities		
Berkshire Hathaway Inc. Class B Common Stock	24,594	21,662
Conygar Investment Company PLC	5,379	6,544
Diageo PLC	25,165	19,020
Dr. Pepper Snapple Group Inc.	10,330	9,390
Fletcher Building Limited	6,900	19,890
McMullen & Sons Limited – Preferred Ordinary	14,368	14,007
NYSE Euronext Inc	5,033	6,395
Royal Dutch Shell PLC B Ordinary	17,050	16,614
Unilever PLC	16,429	14,986
Total International Equities	125,248	128,508
Total Investment Portfolio	933,819	1,104,519
NOTE 12: DEFERRED TAX ASSETS		
The deferred tax assets is made up of the following estimated tax benefits:		
- Tax losses	158,338	134,051
- Capital losses	60,354	50,332
- Temporary differences	64,020	73,778
	282,712	258,161

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 13: TRADE AND OTHER PAYABLES		
Sundry payables and accrued expenses	16,250	16,555
	16,250	16,555

Payables are non-interest bearing and unsecured.

NOTE 14: BORROWINGS

Short-term borrowings – secured	231,157	346,880
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The above short-term borrowings are secured by listed securities held in the Company's investment and trading portfolios. Repayment of the facility is done either through the use of cash received from dividends and distributions or the sale of securities. The effective interest rate on short term borrowings – secured was 9.34% (2011: 8.68%). The amount of the facility unused at year end is \$192,349 (2011: \$199,867).

NOTE 15: DEFERRED TAX LIABILITIES

Deferred tax liabilities attributable to:

- Temporary differences	187	914
- Deferred capital gains tax	48,985	57,897
	49,172	58,811

NOTE 16: ISSUED CAPITAL

2,756,372 (2011: 2,682,953) fully paid ordinary shares	16a	1,225,341	1,229,554
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a. Ordinary shares

At the beginning of reporting period	1,229,554	1,222,974
Shares issued during the year		
— 50,256 on 27 October 2010	-	19,586
— 11,875 on 22 June 2011	-	4,500
— 19,074 on 4 August 2011	7,000	-
— 54,345 on 27 October 2011	18,787	-
	1,255,341	1,247,060
— Transaction costs relating to share issues	-	(17,506)
At the end of reporting period	1,255,341	1,229,554

Ordinary shares participate in dividends and the proceeds on winding up of the Company in proportion to number of shares held.

At shareholders meetings each ordinary share is entitled to one vote when a poll is called, otherwise each shareholder has one vote on a show of hands.

Changes to the then Corporations Law abolished the authorised capital and par value concept in relation to share capital from 1 July 1998. Therefore, the company does not have a limited amount of authorised capital and does not calculate a par value for issued shares.

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

		2012 \$	2011 \$
NOTE 17: RESERVES			
Capital profits	17a	32,823	30,020
Investment revaluation	17b	(15,142)	(10,789)
		<u>17,681</u>	<u>(19,231)</u>

17a. Capital Profits Reserve

Movements During the Year

Opening balance	30,020	42,144
Transfer from retained earnings	29,823	14,085
Dividend paid during the year	(27,020)	(26,209)
Closing balance	<u>32,823</u>	<u>30,020</u>

The capital profits reserve records realised capital profits/(losses) made upon the sale of investments in the Company's investment portfolio.

17b. Investment Revaluation Reserve

Movements During the Year

Opening balance	(10,789)	(53,941)
Revaluation of investment portfolio (net of tax)	(4,353)	43,152
Closing Balance	<u>(15,142)</u>	<u>(10,789)</u>

The investment revaluation reserve records revaluations of the Company's investment portfolio.

NOTE 18: SEGMENT REPORTING

(a) Description of segments

The Board makes the strategic resource allocations for the Company. The Company has therefore determined the operating segments based on the reports reviewed by the Board, which are used to make strategic decisions. The Board is responsible for the Company's entire portfolio of investments and considers the business to have a single operating segment. The Board's asset allocation decisions are based on a single, integrated investment strategy, and the Company's performance is evaluated on an overall basis. The Company invests in equity securities and other instruments to provide shareholders with attractive investment returns through access to a steady stream of fully franked dividends and enhancement of capital invested.

(b) Segment information provided to the Board

The internal reporting provided to the Board for the Company's assets, liabilities and performance is prepared on a consistent basis with the measurement and recognition principles of Australian Accounting Standards, except that net assets are reviewed both before and after the effects of capital gains tax on investments (as reported in the Company's Net Tangible Asset announcements to the NSX). The Board considers the Company's net operating profit after tax to be a key measure of the Company's performance. This amount excludes the impact of unrealised gains/losses on options and any gains or losses on the Company's investment portfolio and reconciles to the Company's profit before tax as follows:

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 18: SEGMENT REPORTING (CONTINUED)

	2012	2011
	\$	\$
Net operating loss after income tax benefit	(12,117)	(13,921)
Add back income tax benefit	(22,302)	(25,493)
Loss before tax	(34,419)	(39,414)

In addition, the Board regularly reviews the net asset value per share both before and after provision for deferred tax on the unrealised gains in the Company's long-term investment portfolio. Deferred tax is calculated as set out in notes 1(c) and 1(m). The relevant amounts as at 30 June 2012 and 30 June 2011 were as follows:

	2012	2011
	\$	\$
Net tangible asset backing per share		
Before tax	0.34	0.37
After tax	0.36	0.36

(c) Other segment information

The Company operates in one business segment, being that of a listed investment company. The Company operates from Australia only and therefore has only one geographical segment. However the Company has investment exposures in different countries which are shown below. The Company invests in securities listed on overseas stock exchanges. Details of the geographical exposures are as follows:

2012	Revenue \$	Unrealised gains/(losses) \$	Market value \$	Portfolio %
Australia	43,879	27,394	808,571	84.60
Great Britain	2,200	(28,550)	78,391	8.20
New Zealand	745	(3,590)	6,900	0.72
United States of America	411	(16,886)	39,957	4.17
Sub Total	47,235	(21,632)	933,819	97.69
Investment portfolio cash and cash equivalents and receivables	670	-	22,155	2.31
Total	47,905	(21,632)	955,974	100.00

2011	Revenue \$	Unrealised gains/(losses) \$	Market value \$	Portfolio %
Australia	50,484	41,410	976,012	85.40
Great Britain	1,893	(35,771)	71,171	6.23
New Zealand	616	(1,655)	19,890	1.74
United States of America	422	(19,397)	37,446	3.28
Sub Total	53,415	(15,413)	1,104,519	96.65
Investment portfolio cash and cash equivalents and receivables	1,277	-	38,317	3.35
Total	54,692	(15,413)	1,142,836	100.00

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

	2012 \$	2011 \$
NOTE 19: CASH FLOW INFORMATION		
Reconciliation of Cash Flow from Operations with Loss after Income Tax		
Loss after income tax	(12,117)	(13,921)
Cash flows excluded from loss attributable to operating activities:		
Dividends reinvested	(6,486)	-
(Increase)/decrease in current receivables	3,699	(494)
(Increase)/decrease in the trading portfolio	-	16,830
Increase/(decrease) in current payables	(305)	4,287
Increase/(decrease) in income tax balances	(22,302)	(25,493)
Cash flow from operations	(37,511)	(18,791)

NOTE 20: RELATED PARTY TRANSACTIONS

Transactions with related parties:

Expenses paid or payable by the company to:

-Investment management fees paid to Pritchard & Partners Pty. Limited

10,758 12,287

- Brokerage paid to Pritchard & Partners Pty. Limited

1,995 2,009

Steven Pritchard is interested in the above transactions as a director and a beneficial shareholder of Pritchard & Partners Pty. Limited.

- Newcastle Capital Markets Registries Pty. Limited for share registry costs.

9,424 9,966

Steven Pritchard is interested in the above transaction as a director and beneficial shareholder of Newcastle Capital Markets Registries Pty. Limited

- Rees Pritchard Pty. Limited for accounting services.

1,959 1,754

Steven Pritchard is interested in the above transaction as a director and beneficial shareholder of Rees Pritchard Pty. Limited

- The Company purchased 12,900 (2011:11,217) shares in Florin Mining Investment Company as part of Dividend Reinvestment Plan. Both Steven Pritchard and Daniel Di Stefano are directors and have a beneficial interest in the securities of Florin Mining Investment Company Limited.

2,580 2,468

- The Company purchased 33,625 (2011:15,096) units in Fleet Professional Investors Fund

35,696 15,116

- The Company redeemed 48,721 units in Fleet Professional Investors Fund

53,515 -

Steven Pritchard is interested in the above transaction as a director of Fleet Funds Management Pty. Limited

- The Company purchased 64,337 units in Hamilton Investment Fund – Multi Strategy Portfolio

53,515 -

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 20: RELATED PARTY TRANSACTIONS (CONTINUED)

Steven Pritchard is interested in the above transaction
as a director of Hamilton Asset Management Limited

Transactions between related parties are on normal commercial terms and conditions no more favourable than those available to other parties unless otherwise stated.

NOTE 21: DIRECTORS AND EXECUTIVES DISCLOSURE

In accordance with the Corporations Amendments Regulation 2005 (No.4) the Company has transferred the disclosure required by AASB 124 from the notes to the Financial Statements to the Directors' Report under the heading of Remuneration Report.

NOTE 22: INVESTMENT TRANSACTIONS

The total number of contract notes that were issued for transactions in investments during the year was 20 (2011: 18). Each contract note may involve multiple transactions. The total brokerage paid on these contract notes was \$1,995 (2011: \$2,009).

NOTE 23: COMPANY DETAILS

The registered office and principal place of business of Illuminator Investment Company Limited is:

10 Murray Street

HAMILTON NEW SOUTH WALES 2303

NOTE 24: FINANCIAL RISK MANAGEMENT

Accounting Standards identify three types of risk associated with financial instruments (i.e. the Company's investments, receivables, payables and borrowings):

a. Credit Risk

The standard defines this as the risk that one party to a financial instrument will cause a financial loss for the other party by failing to discharge an obligation.

Credit risk is managed as noted in the Notes to the financial statements with respect to cash and trade and other receivables. None of these assets are over-due or considered to be impaired.

b. Liquidity Risk

The standard defines this as the risk that an entity will encounter difficulty in meeting obligations associated with financial liabilities.

The Company monitors its cash-flow requirements and ensures that it has either cash or access to short term borrowing facilities sufficient to meet any payments.

The assets of the Company are largely in the form of readily tradeable securities which can be sold on-market if necessary.

c. Interest Rate Risk

The Company is exposed to interest rate risk, which is the risk that a financial instrument's value will fluctuate as a result of changes in market interest rates. The effective average of interest rates on short term borrowings was 8.99% (2011: 9.66%). A rise in interest rates of 1% will result in the company incurring additional finance costs of \$2,312 (2011: \$3,467), whilst a fall 1% will result in interest savings of \$2,312 (2011: \$3,467).

d. Capital Management

It is the Board's policy to maintain a strong capital base so as to maintain investors and market confidence.

To achieve this, the Board monitors the Company's net tangible assets, its levels of borrowings and its investment performance.

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 24: FINANCIAL RISK MANAGEMENT (CONTINUED)

The company seeks to raise additional capital by way of

- a dividend reinvestment plan; and
- issue of new shares by way of a prospectus.

The capital structure of the Company consists of Issued capital, reserves and retained earnings as disclosed in notes 16 and 17.

The Company is not subject to any externally imposed capital requirements.

e. Market Risk

The standard defines this as the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market price.

By its nature as the Company invests a substantial proportion of its assets in tradeable securities the Company is always subject to market risk as it invests its capital in securities which are not risk free i.e. the market price of these securities can fluctuate.

A general fall in market prices of 5% and 10%, if spread equally over all assets in the total portfolio would lead to a reduction in the Company's equity of \$32,684 and \$65,367 (2011: \$38,658 and \$77,316) respectively, assuming a flat tax rate of 30%.

The Company seeks to minimise market risk by ensuring that it is not in the opinion of the Board, overly exposed to one company or one particular sector of the market. The relative weightings of the individual securities and relevant market sectors are reviewed regularly and risk can be managed by reducing exposure where appropriate. The Company does not have set parameters as to a minimum or maximum amount of the portfolio that can be invested in a single company or sector.

The Company's investments across industry sectors as at 30 June is as below	2012	2011
	%	%
Banks	3.28	6.15
Capital goods	11.12	11.38
Cash and equivalents	2.32	3.35
Commercial services and supplies	2.62	2.25
Consumer durables and apparel	2.70	2.39
Diversified financials	22.48	21.34
Energy	1.78	4.03
Food and staples retailing	3.88	3.99
Food beverage and tobacco	12.98	10.82
Health care equipment and services	6.89	9.57
Household and personal products	3.85	-
Insurance	2.57	1.90
Materials	4.31	3.08
Media	0.58	0.86
Pharmaceuticals, biotech and life sciences	4.12	2.89
Real estate	1.97	3.56
Retailing	8.70	8.80
Telecommunication services	3.85	2.53
Utilities	-	1.11
	100.00	100.00

ILLUMINATOR INVESTMENT COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2012

NOTE 24: FINANCIAL RISK MANAGEMENT (CONTINUED)

Securities representing over 5 per cent of the investment portfolio at 30 June were:	2012
	%
ARB Corporation Limited	6.67
Cochlear Limited	6.89
Hamilton Investment Fund Multi Strategy Portfolio	5.18
Lycopodium Limited	6.44
	25.18

No other security represents over 5 per cent of the Company's investment and trading portfolios.

f. Fair value measurements

As of 1 July 2009, the group adopted the amendment to AASB 7 Financial Instruments: Disclosures which requires disclosure of fair value measurements by level of the following fair value measurement hierarchy:

1. quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1);
2. inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (as prices) or indirectly (derived from prices) (level 2); and
3. inputs for the asset or liabilities that are not based on observable market data (unobservable inputs) (level 3).

30 June 2012	Level 1
	\$
Financial assets at fair value through other comprehensive income	
Investment Portfolio (Equities)	933,819
Financial assets at fair value through profit or loss	
Trading Portfolio	-
Total	933,819

The fair value of financial instruments traded in active markets (including publicly traded derivatives) is based on quoted market prices at the end of the reporting year. These instruments are included in level 1.

There were no transfers between Level 1, 2 and 3 in the period.

NOTE 25: EVENTS SUBSEQUENT TO REPORTING DATE

Since 30 June 2012 to the date of this report there has been no event specific to the Company of which the directors are aware which has had a material effect on the Company or its financial position.

ILLUMINATOR INVESTMENT COMPANY LIMITED

DIRECTORS' DECLARATION

The directors declare that:

- a) in the directors' opinion, there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable;
- b) in the directors' opinion, the attached financial statements are in compliance with International Financial Reporting Standards, as stated in note 1 to the financial statements;
- c) in the directors' opinion, the attached financial statements and notes thereto are in accordance with the Corporations Act 2001, including compliance with accounting standards and giving a true and fair view of the financial position and performance of the Company; and
- d) the directors have been given the declarations required by s.295A of the Corporations Act 2001.

Signed in accordance with a resolution of the directors made pursuant to s.295 (5) of the Corporations Act 2001.



Steven Shane Pritchard

Director

Dated this 13th day of September 2012

**INDEPENDENT AUDITOR'S REPORT TO THE MEMBERS OF
ILLUMINATOR INVESTMENT COMPANY LIMITED**

We have audited the accompanying financial report of Illuminator Investment Company Limited, which comprises the statement of financial position as at 30 June 2012, and the income statement, statement of comprehensive income, statement of changes in equity and statement of cash flows for the year ended on that date, a summary of significant accounting policies, other explanatory notes and the directors' declaration.

Directors' responsibility for the financial report

The directors of the company are responsible for the preparation and fair presentation of the financial report in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Corporations Act 2001. This responsibility includes establishing and maintaining internal control relevant to the preparation and fair presentation of the financial report that is free from the material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances. In Note 1, the directors also state, that the financial report, complies with International Financial Reporting Standards.

Auditor's responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of the Corporations Act 2001.



Auditor's opinion

In our opinion:

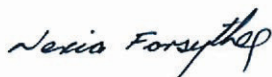
- (a) the financial report of Illuminator Investment Company Limited is in accordance with the Corporations Act 2001, including:
 - (i) giving a true and fair view of the company's financial position as at 30 June 2012 and of its performance for the year ended on that date; and
 - (ii) complying with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Corporations Regulations 2001; and
- (b) the financial report also complies with International Financial Reporting Standards as disclosed in Note 1.

Report on the remuneration report

We have audited the remuneration report included in the directors' report for the year ended 30 June 2012. The directors of the company are responsible for the preparation and presentation of the remuneration report in accordance with section 300A of the Corporations Act 2001. Our responsibility is to express an opinion on the remuneration report, based on our audit conducted in accordance with Australian Auditing Standards.

Auditor's opinion

In our opinion the remuneration report of Illuminator Investment Company Limited for the year ended 30 June 2012, complies with section 300A of the Corporations Act 2001.



NEXIA FORSYTHES



David Gallery
Partner
Chartered Accountants
Newcastle, 13 September 2012



ILLUMINATOR INVESTMENT COMPANY LIMITED

STOCK EXCHANGE INFORMATION

Top 20 Shareholders as at 9 August 2012

Shareholder	No. of Shares	% of Issued
Steven Pritchard	349,232	12.67
Pritchard Equity Limited	341,827	12.40
Henley Underwriting & Investment Company Pty Ltd	149,755	5.43
Melville King Pty Ltd	92,826	3.37
Pritchard & Partners Pty Limited	83,497	3.03
Hafoba Pty Ltd	81,600	2.96
Kerteh Holdings Pty Limited	79,596	2.89
Richardson Investment Holdings Pty Limited	60,000	2.18
Pirenz Nominees Pty Limited	53,398	1.94
Superannuation Nominees Pty Ltd	47,589	1.73
Lola Heddles & Murray Heddles	46,656	1.69
Newcastle Capital Markets Registries Pty Ltd	46,656	1.69
Bond Street Custodians Limited	43,654	1.58
Gordon Elkington	43,359	1.57
Selby Spears & Pamela Spears	37,620	1.36
Steven Pritchard	37,439	1.36
Hall Nominee Company Pty Ltd	36,667	1.33
Cumarax Pty Ltd	35,248	1.28
Laurence Cable	34,747	1.26
Beavis Nominees Pty Ltd	32,666	1.19

Number of ordinary shares held

Number of Shareholders

1 – 1,000	18
1,001 – 5,000	40
5,001 – 10,000	36
10,001 – 100,000	51
100,001 and over	3
Total	148

Substantial Shareholders

As at 9 August 2012 the names and holdings of substantial shareholders as disclosed in notices received by the Company are as follows:-

Substantial Shareholder	No. of shares	% of total
Steven Pritchard	1,075,669	39.02
Daniel Di Stefano	166,977	6.06
Margaret Pritchard	165,572	6.01

ILLUMINATOR INVESTMENT COMPANY LIMITED

CORPORATE DIRECTORY

Directors	Steven Pritchard Daniel Di Stefano Darval Thomas
Company Secretaries	Enzo Pirillo Daniel Di Stefano
Registered Office	10 Murray Street Hamilton NSW 2303 Telephone 02 4920 2877 Facsimile 02 4920 2878 Email: mail@illuminator.com.au Web: www.illuminator.com.au
Manager	Pritchard & Partners Pty Limited 10 Murray Street Hamilton NSW 2303 Telephone 02 4920 2877 Facsimile 02 4920 2878
Share Registry	Newcastle Capital Markets Registries Pty Limited 10 Murray Street Hamilton NSW 2303 Telephone 02 4920 2877 Facsimile 02 4920 2878
Auditors	Nexia Forsythes Level 29 264 George Street Sydney NSW 2000 Telephone 02 9251 4600 Facsimile 02 9251 7138
Solicitors	Baker & McKenzie Level 27, AMP Centre 50 Bridge Street Sydney NSW 1223 Telephone 02 9225 0200 Facsimile 02 9225 1595
Bankers	National Australia Bank Limited 31 Beaumont Street Hamilton NSW 2303