

7 September 2012

ANNOUNCEMENT - LAPSE OF AUGUST 2012 SHARE OPTIONS

The company advises that the share options granted by the company maturing 30th August 2012 have not been exercised and as a result these options have now been cancelled.

David. M. Hickie

Director

Ph: +61 3 9670 2122 Fax: +61 3 9923 6303 Mobile: +61 408 580 087

VentureAxess Group Limited ABN 42 087 426 953

Level 7 160 Queen Street Melbourne VIC 3000 Fax: +61 3 99236303 TEL: +61 3 9670 2122