

COMPANY RESOLUTION

Extraordinary General Meeting of M2L Holdings Limited (the "Company") held at the following place, date and time:

Place : 2 Pandan Valley #01-202
Acacia Court
Singapore 597626

Date : 29 August 2012

Time : 10:00 a.m.

The following resolutions have been passed at this Extraordinary General Meeting:

Authority to Issue Shares

THAT in accordance with Section 161 of the Companies Act (Cap. 50) the Directors be and is hereby given power to issue up to 33,000,000 ordinary shares in the share capital of the Company ("Shares") for such consideration and on such terms and to such persons as they in their absolute discretion think fit, including but not limited to:

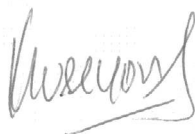
- (a) the issue shares in the Company ("shares") whether by way of rights, bonus or otherwise; and/or
- (b) make or grant offers, agreements or options ("Instruments") that might or would require Shares to be issued, including but not limited to the creation and issue of options, warrants, debentures or other instruments convertible into shares; and
- (c) notwithstanding the authority conferred by this Resolution may have ceased to be in force, issue shares in pursuance of any Instruments made or granted by the Directors while this Resolution was in force,

AND THAT unless otherwise modified or revoked earlier, such power shall continue to be in force until the holding of the next Annual General Meeting of the Company.





DATE 29 August 2012

BY ORDER OF THE BOARD

Tay Kwee Yong
Company Secretary



ATTENDANCE LIST
M2L HOLDINGS LIMITED
EGM 29TH AUGUST 2012
2 Pandan Valley #01-202 Singapore 597626

| | <u>FULL NAME</u> | <u>IC / PASSPORT NUMBER</u> | <u>SHAREHOLDER</u> | <u>DIRECTOR</u> | <u>SIGNATURE</u> |
|---|-----------------------|---------------------------------|--------------------|-----------------|--|
| 1 | CDN | | ✓ | |  |
| 2 | Lam Beck Heng | S0009515Z | | ✓ |  |
| 3 | Tay Kuiti Yonk | S1439939I | ✓ | ✓ |  |
| 4 | CHHONG Hok -TAT Robin | S713233875 | ✓ | ✓ |  |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |

VoteTrak Dashboard

Client Name: M2L HOLDINGS LIMITED (MLHESC)
Meeting Name: MLH - Extraordinary General Meeting
Deadline Date: 27 Aug 12 12:00 PM (GMT+10:00)
Meeting Date: 29 Aug 12 10:00 AM (GMT+10:00)

Total issued Capital: 56997000
Total Number of Valid Proxies Lodged: 14

| Resolution # | Resolution Description | Lodged For | | | Lodged Open | | | Lodged Against | | | Total Available Votes | %IC |
|--------------|---------------------------|------------|---------|--------|-------------|---------|------|----------------|---------|------|-----------------------|-------|
| | | Votes | Holders | % | Votes | Holders | % | Votes | Holders | % | | |
| 1 | AUTHORITY TO ISSUE SHARES | 36,519,667 | 14 | 100.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 36,519,667 | 64.07 |

DISCLAIMER: These are unaudited positions for all votes lodged and processed. Final, audited votes will be provided after the close of voting and as agreed with your Client Relationship Manager.