

24 August 2012

The Manager
Company Announcements Office
National Stock Exchange Limited

Dear Sir

Allotment of Shortfall New Shares Pursuant to Rights Issue

Print Mail Logistics Limited (hereafter referred to as the Company) is pleased to confirm that it has completed an allotment of 103,500 new shares as part of the Rights Issue dated 15 May 2012.

The new shares were allotted to Applicants who applied for Shortfall New Shares pursuant to the Rights Issue Information Booklet dated 15 May 2012.

The Allotment has resulted in the Company raising a further \$ 15,525 from existing shareholders.

The total amount raised pursuant to the Rights Issue is now \$ 711,433.

Details of the issued capital of the Company following the issue of the Shortfall New Shares are as follows:

Number and class of all securities quoted on NSX

Number	Class
32,117,887	Ordinary Shares

Adrian Pereira
Company Secretary