

Announcement to the NSX Regarding Delisting from NSX

16 August 2012

At a recent Board Meeting held on 24 May 2012, the Board of Rosewood & District Financial Services Limited agreed to delist from the National Stock Exchange of Australia.

The shareholders were notified by mail on 5 June 2012 to hold a shareholders meeting on 12 July 2012. At this meeting the shareholders present and proxy forms returned voted unanimously to delist from NSX.

Following this decision, Rosewood & District Financial Services Limited notified NSX on 15 August 2012 that the company wishes to delist from NSX on 13 November 2012. Rosewood & District Financial Services Limited will apply to ASIC to operate a Low Volume Market (LVM); an LVM is an unlicensed financial market regulated by ASIC.

Shareholders wishing to trade their shares on the NSX Market should do so prior to the Company delisting with one of the Brokers listed on the NSX website: www.nsx.com.au.

Due to procedural difficulties, we will put the matter of delisting from the National Stock Exchange of Australia Limited again at our Annual General Meeting.

The Notice of AGM and Proxy will be sent to Shareholders and the NSX in due course.

Any questions should be directed to Clyde Nicoll, Company Secretary on 07 5464 1144 or by email: nicoll@gil.com.au.



Clyde Nicoll
Company Secretary

Rosewood & District Financial Services Limited ABN 62 115 218 472
Franchisee of Bendigo and Adelaide Bank Limited ABN 11 068 049 178 AFSL 237879
30A John Street, Rosewood QLD 4340 Phone 07 5464 2503 Fax 07 5464 2504