

2nd August 2012

QUOTATION OF SHARES ALLOTTED AS PART OF THE RIGHTS ISSUE

ISSUED CAPITAL FOLLOWING ALLOTMENT

NAMES OF 20 LARGEST HOLDERS OF ORDINARY SHARES AND THE PERCENTAGE HELD BY EACH SHAREHOLDER

Print Mail Logistics Limited (**PML**) advises that on 31 July 2012, it allotted 2,147,700 ordinary shares to the Applicants that applied for Shortfall New Shares pursuant to the Rights Issue which closed on 22 June 2012.

On 31 July 2012, PML lodged an Application for quotation of additional securities to the National Stock Exchange of Australia Limited (**NSX**).

Number and class of all securities quoted on NSX following allotment:

Number	Class
32,014,387	Ordinary Shares

Names of 20 largest holders of ordinary shares and the percentage held by each shareholder following allotment:

Top 20 Shareholder Names	Number of Ordinary Shares Held	% of Issued Ordinary Shares
Landav Pty Ltd	6,115,000	19.10%
NSS Trustees Limited	2,931,700	9.16%
Mr Nigel Benjamin Elias	2,917,720	9.11%
Armstrong Registry Services Limited	2,720,000	8.50%
Mr J Capo-Bianco & Mrs S Capo-Bianco & NSS Trustees Ltd	2,505,580	7.83%
Pumbaa Investment Pty Ltd	2,250,000	7.03%
Dermos Pty Ltd	1,333,000	4.16%
Duxford Pty Ltd	1,253,500	3.92%
Mr Marc Hoegger	1,041,787	3.25%
Mr Robert Craig Cameron	756,000	2.36%
Landav Pty Ltd	670,000	2.09%
Mrs Jane Anne George	500,000	1.56%
Wellington Capital Limited	500,000	1.56%
Estival Holdings Pty Ltd	400,000	1.25%
Hobart Properties and Securities Pty Ltd	400,000	1.25%
Lewis Securities Ltd	379,998	1.19%
Mrs Maree Ellis	373,500	1.17%
Jarok Pty Ltd	369,000	1.15%
HSBC Custody Nominees (Australia) Limited	363,666	1.14%
Inveham Pty Ltd	330,000	1.03%
Total	28,110,451	
Total ordinary shares on issue:	32,014,387	

Adrian Pereira
Company Secretary