

31 July 2012

The Manager  
Company Announcements Office  
National Stock Exchange Limited

Dear Sir

**Allotment of Shortfall New Shares Pursuant to Rights Issue**

Print Mail Logistics Limited (hereafter referred to as the Company) is pleased to confirm that it has completed an allotment of 2,147,700 new shares as part of the Rights Issue dated 15 May 2012.

The new shares were allotted to Applicants who applied for Shortfall New Shares pursuant to the Rights Issue Information Booklet dated 15 May 2012.

The Allotment has resulted in the Company raising a further \$ 322,155 from existing shareholders.

The total amount raised to date pursuant to the Rights Issue is \$ 695,908.

Details of the issued capital of the Company following the issue of the Shortfall New Shares are as follows:

**Number and class of all securities quoted on NSX**

Number	Class
32,014,387	Ordinary Shares

Adrian Pereira  
Company Secretary