

25 June 2012

The Manager  
Company Announcements Office  
National Stock Exchange Limited

Dear Sir

**RIGHTS ISSUE ALLOTMENT**

Print Mail Logistics Limited (PML) is pleased to confirm that it has completed an allotment of 2,491,687 new shares issued as part of the Rights Issue which closed on 22 June 2012, which includes the initial tranche of Shortfall New Shares.

The Company has raised \$373,753 to date from existing shareholders under the Rights Issue, which offered eligible shareholders the opportunity to purchase one new share for every two shares held at \$0.15 per share.

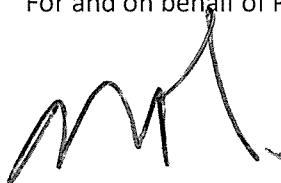
PML is now proceeding to place the remaining Shortfall New Shares.

Details of the issued capital of the Company following the issue of the Rights Issue shares are as follow:

**Number and class of all securities quoted on NSX**

Number	Class
29,866,687	Ordinary Shares

For and on behalf of Print Mail Logistics Limited.



**Nigel Elias**  
**Managing Director**