

The Capital Group Companies, Inc.  
333 South Hope Street  
Los Angeles, CA 90071

Phone (213) 486 9200  
Fax (213) 496 9698

31 May 2012

**BY FAX - ORIGINAL IN POST**  
**(61 8 9382 1411)**

African Petroleum Corporation Limited  
32 Harrogate Street  
West Leederville, WA 6007  
Australia

**Re: Notice of Change in Interests of Substantial Shareholder under Section 671B**

Claire Tolcon:

Enclosed is a Notice of Change in Interests of Substantial Shareholder under Section 671B dated 30 May 2012. Please note that a copy of this report has been sent to the Australian Stock Exchange.

Neither the Capital Group Companies, Inc. nor any of its affiliates own shares of your company for its own account. Rather, the shares reported on Form 604 are owned by accounts under the discretionary investment management of one or more of the investment management companies that make up the Capital Group Companies, Inc.

For the purpose of this Notice, an outstanding share balance of 1,630,570,068 shares was used to calculate the percentage of holdings of the relevant share capital. We believe this outstanding share balance is current; however, if this number is not accurate, please contact us as soon as possible so that we may make the necessary revisions to this Notice.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at [GRGroup@capgroup.com](mailto:GRGroup@capgroup.com).

Regards,

Gina Martinez  
Compliance Manager

## Form 604

## Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme African Petroleum Corporation Limited

ACN/ARSN

## 1. Details of substantial holder(1)

Name The Capital Group Companies, Inc.

ACN/ARSN (if applicable) n/a

There was a change in the interests  
of the substantial holder on

30 May 2012

The previous notice was given  
to the company on

10 May 2012

The previous notice was dated

09 May 2012

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	81,610,046 shares	5.005%	99,924,777 shares	6.1282%

The shares being reported under this section are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10 May 12 Through 30 May 12	The Capital Group Companies, Inc.	Acquisition	Average price of 1.4531 AUD	18,314,731 Ordinary Shares	18,314,731

See Annexure A dated 09 May 2012

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		none			
See Annexure A dated 30 May 2012 (copy attached)					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

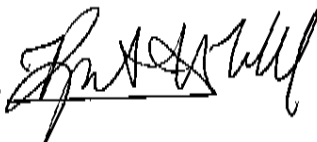
Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 <sup>th</sup> Floor Los Angeles, CA 90071

**Signature**

print name: Katherine H. Newhall

Capacity: Counsel

sign here



date

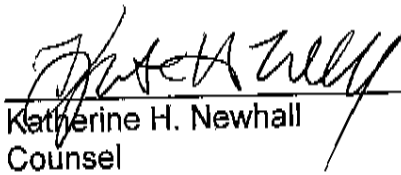
31 May 2012

## Annexure "A"

This is the Annexure of 1 page marked Annexure "A" referred to in Form 604 signed by this corporation dated 30 May 2012.

The Capital Group Companies, Inc.

By:

  
Katherine H. Newhall  
Counsel

**Australia Annexure**  
**African Petroleum Corporation Limited**  
**30 May 2012**

<u>CG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000035	86,373,868	
	11000075	13,550,909	
		99,924,777	
		<hr/>	
<b>GRAND TOTAL</b>		<b>99,924,777</b>	<b>6.13%</b>

**Nominee List****African Petroleum Corporation Limited****30 May 2012****Nominee Name**

Westpac Custodian Nominees  
50 Pitt Street, 8th Floor  
Sydney, NSW 2000  
Australia

11000035	86,373,868
11000075	13,550,909

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Total Shares:	99,924,777
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