

# *Australia & International Holdings Limited*

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29 May 2012

Information Release  
National Stock Exchange of Australia

## **Capital Raising – 1 for 20 Non-Renounceable Rights Issue at \$2.50 per fully paid ordinary share – April-May 2012**

### **Issue Summary:**

Offer of a 1 for 20 non-renounceable rights issue at \$2.50 to raise a potential \$158,318 from 63,327 shares, which was a discount of approximately 8.5% from the NAV of \$2.73 at 29 March 2012. Shareholders were allowed the opportunity to take up further shares if there was a shortfall. The offer was originally due to close on Friday 18 May, 2012, but was extended for a week to Friday 25 May, 2012.

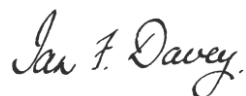
### **Results:**

Fifty out of 128 shareholders participated in the offer, taking up 22,041 shares with a value of \$55,102.50. Of these participants, 16 shareholders took up an additional 10,219 shares with a value of \$25,547.50 from the shortfall. Included in these results; 4 shareholders took advantage of the extension to take up 2,054 shares worth \$5,135. Overall, 32,260 shares were applied for with a value of \$80,650.

### **Underwriting Agreement with Burrell Stockbroking Pty Ltd:**

AIH entered into an underwriting agreement with Burrell Stockbroking to underwrite the offer for a 2% fee of \$3,166.36. Burrell Stockbroking had the right to terminate the agreement if the ASX200 was less than 4,000 points at the closing date of the offer. The ASX200 closed at 4,029 points on 25 May 2012. Therefore, Burrell Stockbroking is obliged to take up the remaining 31,067 shortfall shares at \$2.50 for \$77,667.50.

We would like to take this opportunity of thanking our shareholders for their support.



Ian Davey  
Company Secretary