

28 May 2012

National Stock Exchange of Australia Level 2, 117 Scott Street Newcastle NSW 2300

By E-Lodgement

Company Announcement

Vertua Limited (the **Company**) advises that it has engaged the services of Colliers to market its Toowoomba project which has an approved development application for 86 units and 1,100 square metres of commercial space. The Company is prepared to sell the site with the approved development application and will provide further information once it receives a report from Colliers in relation to the marketing activity that it is undertaking.

For further information please contact Mr Andrew Whitten on +61 2 8072 1400.

Andrew Whitten

Company Secretary