

24 May 2012

NON-RENOUNCEABLE RIGHTS ISSUE

Print Mail Logistics Limited is pleased to announce that it has completed the despatch of the Information Booklet, Entitlement and Acceptance Forms ("Offer Documents") relevant to the non-renounceable rights issue in accordance with the proposed timetable announced on 14 May 2012.

Applications can be made only in accordance with the personalised Entitlement and Acceptance Form which shareholders will receive with the Offer Documents.

Adrian Pereira
Company Secretary