

23 May 2012

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Mr Scott Evans
General Manager
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ANNOUNCEMENT

First Debenture Limited announced on 17 May 2012 that a Director of the Company, Mr William Nobrega had resigned as a Director.

Mr Nobrega has now advised that he has re-considered his decision and has decided to withdraw his letter of resignation. The Company has accepted Mr Nobrega's withdrawal of resignation.

Would you please amend your records accordingly as Mr Nobrega

Yours Faithfully,

Peter Mitchell

General Manager - Operations and Finance

Important Notice: