

Australia & International Holdings Limited

ACN 009 706 414

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18 May 2012

The Manager
Company Announcements
National Stock Exchange

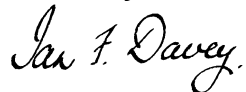
Dear Sirs,

Notice of extension of rights issue offer

Australia & International Holdings Limited ("Company") NSX Code: AID, is currently conducting a non-renounceable rights issue to eligible shareholders of up to 63,327 fully paid ordinary shares each at an issue price of \$2.50 to raise \$158,318 on the basis of 1 share for every 20 shares held on the record date of 24 April 2012 ("Offer").

We advise that the Directors have exercised their discretion under the offer to extend the Closing Date, which was originally today, 18 May 2012, by one week. The new Closing Date for the offer will be Friday 25 May 2012 at 5:00pm.

Yours faithfully,
Australia & International Holdings Limited
Ian Davey



Company Secretary