

Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office

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Crows Nest NSW 2065

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3 May 2012

The Manager,
National Stock Exchange of Australia
384 Hunter Street
Newcastle, NSW 2300

Dear Sir,

Results of Meeting-Sydney 2 May 2012

Pegmont Mines Limited (NSX: PMI) advises that in accordance with the listing rules, the details of the resolutions and the proxies received in respect of each resolution voted on at the Annual General Meeting held on 2 May 2012 were as follows:

1. Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 34,291,875

Proxy's Discretion: 297,500

Against: 70,000

Abstain: NIL

2. Re-election of David R Curtis

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 34,361,875

Proxy's Discretion: 297,500

Against: NIL

Abstain : NIL

Yours faithfully,
Pegmont Mines Limited



Chris D Leslie
Company Secretary