



27 April 2012

National Stock Exchange of Australia  
Level 2, 117 Scott Street  
Newcastle NSW 2300

By E-Lodgement

### **Company Announcement**

Vertua Limited notifies that the offer (**the Offer**) by the Company of 12,000,000 Shares at 25 cents each to raise up to \$3,000,000 in accordance with its Second Supplementary Prospectus dated 17 February 2012 was closed early by the Board of Directors on 20 April 2012.

Valid acceptances have been received for 664,000 new Fully Paid A Class Shares pursuant to the Offer. This represents a total sum raised of \$166,000.

The new shares were allotted today.

Following allotment of the new shares, the issued capital of Vertua Limited comprises 8,473,275 Fully Paid A Class Shares.

A New Top 20 Shareholder list is attached.

In addition, please find attached Change of Director's Interest Notice.

For further information shareholders can contact Mr Andrew Whitten on +61 2 8072 1400.

Yours faithfully

**VERTUA LIMITED**

Andrew Whitten  
Company Secretary