



ABN: 15 121 348 730

17 April 2012

Manager of Company Announcements
NSX Limited
Level 2, 117 Scott Street
Newcastle NSW 2300

By E-Lodgement:

Results of Extraordinary General Meeting of Meridien Capital Limited

At the Extraordinary General Meeting held by the company on 13 April 2012 the following resolutions were approved by shareholders on a show of hands.

1. “That in accordance with NSX Listing rule 6.25, The Company ratifies and approves the issue of eight hundred fifty five thousand (855,001) fully paid ordinary share in the capital of the Company, details of which are set out in the explanatory notes in the Notice of Meeting”
2. “That for the purpose of NSW Listing Rule 6.25 , and NSX Listing Rule 6.41, and for all other purposes, approval be given to the Company for the issue of up to:
 - a) 10,000,000 ordinary shares at an issue price of not less than 80% of the value of the VWOP 5 days prior to the issue (Offer): and
 - b) 10,000,000 Options each to acquire a Share and the exercise price of each Option not less than 80% of the value of the share price VWOP 5 days prior to the issue of shares as set out in (a) above.
3. “That:-
 - (a) The resignation of Richard Hill as Auditor of the Company having been received by the Company and the consent of ASIC to such resignation having been received, the Company accepts Richard Hill’s resignation; and
 - (b) Graeme Green, a registered company auditor having consented to his appointment be appointed as Auditor of the Company”

Attached are the results of the proxies.

For more information please do not hesitate to contact the company.

Proxy Voting Summary

Meridien Capital Limited
General Meeting
Friday, 13 April 2012

Security Classes

Fully Paid Ordinary Shares

Resolutions	For				Against				Open				Totals		Exclusions		Abstain		No Instruction
	Holders	%	Votes	%	Holders	%	Votes	%	Holders	%	Votes	%	Holders	Votes	Holders	Votes	Holders	Votes	Securities
1. Ratification of the Issue of 855,001 ordinary shares	10	76.92	673,500	96.25	3	23.08	26,273	3.75	0	0.00	0	0.00	13	699,773	0	0	0	0	0
2. Issue of New Securities	10	76.92	673,500	96.25	3	23.08	26,273	3.75	0	0.00	0	0.00	13	699,773	0	0	0	0	0
3. Resignation and Appointment of Auditor	13	100.00	699,773	100.00	0	0.00	0	0.00	0	0.00	0	0.00	13	699,773	0	0	0	0	0