



COMMENCEMENT OF OFFICIAL QUOTATION

M2L Holdings Limited - (MLH)

M2L Holdings Limited will be admitted to the official list of the National Stock Exchange of Australia on Monday 16th April 2012. Quotation of the following securities will commence on Tuesday 17th April 2012.

NSX Newcastle
Level 2, 117 Scott Street
Newcastle NSW, 2300
PO BOX 283, Newcastle, NSW, 2300
P: +61 2 4929 6377
F: +61 2 4929 1556

NSX Melbourne
Suite1.2
415 Riversdale Road
Hawthorn East VIC 3123
P: +61 3 9001 0304
F: +61 3 9001 0311
www.nsx.com.au
NSX Limited
ABN 33 089 447 058
National Stock Exchange of Australia Limited
ABN: 11 000 902 063

Principal Activities	Education services
Quoted Securities	57,000,000 CHESS Depositary Interests representing 57,000,000 ordinary fully paid shares
NSX Trading Code	MLH
Commencement of Trading	11:00 am AEST, Tuesday, 17 th of April 2012
ISIN	AU000000MLH0
Registered Office	21 Bukit Batok Crescent #15-74 WCEGA Tower Singapore 658065
Company Secretary	Mr Tay Kwee Yong
Share Registry	Link Market Services Limited Ground Floor 178 St Georges Terrace Perth WA 6000 Ph: 1300 554 474 Fx: 02 9287 0303
Accounts Balance Date	30 th September
CHESS	Participating
CHESS UIC	75095
Restricted Securities	42,217,000 (two years – release 17 April 2014)
Nominated Adviser	Crowe Horwath Corporate Finance Level 16 120 Edward Street Brisbane Qld 4000
Sponsoring Brokers	Centre Capital Securities Limited 14 Macquarie Street Belmont NSW 2280