



INVESTOR NEWS

MARCH 2012

NEW RATE FOR DEBENTURE INVESTMENTS

ANGAS SECURITIES HELD ITS DEBENTURE RATES FOR ONE YEAR AND THREE YEAR INVESTMENTS UNCHANGED FOR TWENTY SIX MONTHS FROM 1 JANUARY 2010 TO 29 FEBRUARY 2012.

Effective from 1 March 2012, the new fixed rates will be 7.5% per annum for one year investments and 8.0% for three year investments. Angas Securities offers a premium rate of an additional 0.25% on one year investments that are rolled over on maturity. Therefore, existing one year investments will be rolled at 7.75% per annum unless the investor chooses to redeem. In the meantime, the fixed interest rates will remain under review by the Angas Securities board. Any changes will apply to new investments or roll-overs made in the future. All rates are fixed for the agreed term when they are made.

It is unlikely that any review will see an increase in investment rates in the foreseeable future. In setting interest rates, the Angas Securities board is mindful of the tremendous support received from the thousands of individuals, benevolent bodies, self managed superannuation funds and others who invest in fixed interest debentures. Angas Securities endeavours to hold rates as consistently as possible as evidenced by the twenty six months that has elapsed since the last rate change. There have been short term movements in the Reserve Bank Cash Rate during that time but Angas Securities has remained steady. The over-riding factor is the general operating environment. Angas Securities needs to meet its funding costs, discharge its operating expenses and remain profitable. Funding costs are what are paid to investors. Operating expenses continue to increase. Profit has been steady but must be maintained for the benefit of all stakeholders (including investors).

NEW REDEEMABLE PREFERENCE SHARE ISSUE

Angas Securities undertook two successful redeemable preference share issues in 2011. An offer for the public to invest in RPS3 has been announced. RPS3 will pay a Dividend Rate of 9% per annum fixed until the first Re-Set Date on 30 April and 31 October each year. A new Dividend Rate will be determined prior to the First Re-Set Date. Investors then have to choose to roll-over the investment for another three years or to redeem.

The purpose of the redeemable preference share issue will be to fund business growth, enhance credit and build the capital base consistent with the core operations of Angas Securities. Investments in Angas RPS3 can only be made on the Application Form in the Prospectus. The offer closes on 11 May 2012 unless fully subscribed in the meantime. Angas Securities is seeking to raise \$5 million from this issue but a limited over allocation may be accepted. Contact Angas Securities on 1800 010 800 to obtain your copy of the Prospectus for RPS3.



MR & MRS ANTHONY APOSTOLAKOS ON THEIR WEDDING DAY (SEE PAGE 3)

EARN

9.0%

P.A. FIXED
FOR 3 YEARS

ANGAS SECURITIES LIMITED
ACN 091 942 728
AFS LIC NO 232 479



BACK TO THE FUTURE: SOUTH ADELAIDE'S EMMANUEL IRRA, NATHAN DANIEL & NICK LITTLE SHOW HOW THE PANTHERS WILL LOOK FOR THE 2012 SANFL SEASON FROM THE ADVERTISER, FRIDAY 10 FEBRUARY 2012

The South Adelaide Football Club is pleased to announce Angas Securities as new major sponsor. Angas Securities is a fixed interest investment specialist operating nationally with its Head Office in Adelaide. Its brand will now be prominent on the South Adelaide jumper. South Adelaide CEO Ben Kavenagh noted that Angas Securities had already enjoyed a long association with the Panthers, and saw it as commercially beneficial to upgrade their presence with the Club. "Angas Securities regards South Adelaide as a Club that is on the way up. A young and improving list, entertaining game day/night events, increasing crowds and stability on and off the field is creating a brand that businesses see real benefits in being aligned to. We sincerely thank Angas Securities for the assistance they provide to us and look forward to a long and successful relationship".

Also announced was that the Club will wear a new alternate jumper in 2012. Mr Kavenagh believes the new hooped style has more significant historical relevance. "The hoops were worn from the mid-1880s (the 1885 premiership team had them) through to 1911 when the committee decided to change the design. All the premiership sides in the 1890s wore the hoops, with players including three Australian Test cricketers Jack Reedman, Ernie Jones and Clem Hill. They were reintroduced in 1956 and used until 1959. Jim Deane wore one when he won his Magarey Medals for South Adelaide." 1876 will appear on both jumpers, recognising when the Club was formed, making it the oldest constituent Club in the SANFL.



DEBENTURE RATE
P.A. FIXED FOR 1 YEAR

7.5%

ANGAS SECURITIES LORD MAYOR'S CUP

ANGAS SECURITIES WAS A MAJOR SPONSOR OF THE "BIKES IN THE PARK" CYCLING EVENT HELD ON A BEAUTIFUL SUMMER MORNING ON SUNDAY 12TH FEBRUARY 2012.

171 riders were nominated for the scheduled events which included the State Championship for the Criterium Championship. The feature race was the Angas Securities Lord Mayor's Cup. The racing was fast and furious. On a tight 660 metre circuit, 55 elite riders raced for an hour before the sprint finish saw George Tansley take the gold medal and the Cup ahead of Olympic Gold Medalist Brett Aitken (in 2000) with Brad Davies in third place. Angas Securities congratulates the organisers on their innovative and progressive contribution to the sport of cycling in staging another successful competition this year.



SIMON DOBIE, INVESTOR RELATIONS MANAGER
AT THE ANGAS SECURITIES LORD MAYOR'S CUP

WEDDING BELLS AT ANGAS SECURITIES

Current and former Angas Securities directors and staff were on hand to support Commercial Lending Manager Anthony Apostolakos who wed his beautiful bride Marie Markou at Prophet Elias Greek Orthodox Church on Saturday 11th February 2012. Anthony joined Angas Securities eleven years ago straight from university following graduation as Bachelor of Business in Banking and Finance. Working in the Lending Department, Anthony has demonstrated a careful analytical approach combined with a bright and warm personality. Following the wedding, the bride and groom celebrated with a reception at the Observatory Function Centre.



THE WEDDING OF ANTHONY & MARIE APOSTOLAKOS

THE FIXED INTEREST SPECIALIST
INVESTOR SERVICE LINE 1800 010 800



PERTH

Suite 12, 448 Roberts Road
Subiaco WA 6008

PO Box 1602
Subiaco WA 6904

Ph (08) 9380 4983
Fax (08) 9380 4480

ADELAIDE

Level 14, 26 Flinders St
Adelaide SA 5000

GPO Box 2948
Adelaide SA 5001

Ph (08) 8410 4343
Fax (08) 8410 4355

GOLD COAST

Suite 54, 1 Arbour Ave
Robina QLD 4226

PO Box 5116
Robina Town Centre QLD 4230

Ph (07) 5578 9311
Fax (07) 5593 2422

FIXED INTEREST DEBENTURE STOCK

YOU COULD BE EARNING

9.0%

P.A. FIXED FOR 3 YEARS

INVESTOR SERVICE LINE 1800 010 800

Interest paid Monthly or Reinvested

Listed on the National Stock Exchange of Australia

Investments only by the application form contained in our Prospectus.

This is not a bank deposit.

IMPORTANT NOTICE

This newsletter does not contain investment advice. You should carefully consider the content of our Prospectus and seek advice from your own qualified financial adviser. This newsletter contains general information only and does not take into account your individual objectives, financial situation or needs.



VISIT ANGAS SECURITIES ON THE WEB

Financial Statements for Full Year FY11 are posted at

www.angassecurities.com