

SUGAR TERMINALS LIMITED ABN 17 084 059 601

NSX Half-year information – 31 December 2011

Lodged with the NSX under Listing Rule 6.10.

This information should be read in conjunction with the 30 June 2011 Annual Report.

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SUGAR TERMINALS LIMITED
Half-year ended 31 December 2011
(Previous corresponding period:
Half-year ended 31 December 2010)

Results for Announcement to the Market

				\$'000
Revenue from ordinary activities (Appendix 3 item 2.1)	up	0.8%	to	22,008
Profit/(loss) from ordinary activities after tax attributable to members (Appendix 3 item 2.2)	down	0.8%	to	10,627
Net profit/(loss) for the period attributable to members (Appendix 3 item 2.3)	down	0.8%	to	10,627

Dividends/distributions (Appendix 3 item 2.4)	Amount per security	Franked amount per security
Interim dividend	2.8¢	2.8¢
Final dividend (prior year)	2.9¢	2.9¢

Explanation of Revenue and Net Profit (Appendix 3 item 2.6)

There has been no material change to operations or results during the half year.

SUGAR TERMINALS LIMITED
Half-year ended 31 December 2011
(Previous corresponding period:
Half-year ended 31 December 2010)

Supplementary Appendix 3 Information

NTA Backing *(Appendix 3 item 3)*

	2011	2010
Net tangible asset backing per ordinary share	90.7¢	88.4¢

Controlled entities acquired or disposed of *(Appendix 4 item 4)*

No entities were acquired or disposed of during the period.

Additional dividend/distributions information *(Appendix 3 item 5)*

Details of dividends/distributions declared or paid during or subsequent to the half-year ended 31 December 2011 are as follows:

Record date	Payment date	Type	Amount per security	Total dividend	Franked amount per security	Foreign sourced dividend amount per security
15 September 2011	30 September 2011	Final	2.9¢	\$10,440,000	2.9¢	-
16 March 2012	30 March 2012	Interim	2.8¢	\$10,080,000	2.8¢	-

Dividend reinvestment plans *(Appendix 3 item 6)*

The company does not have any dividend reinvestment plans in operation.

Associates and Joint Venture entities *(Appendix 3 item 7)*

The company does not have any associates or joint venture entities.

Foreign Accounting standards *(Appendix 3 item 8)*

The company does not have any interest in any foreign entities.

Audit Alert *(Appendix 3 item 9)*

The accounts are not subject to an audit dispute or qualification.

SUGAR TERMINALS LIMITED
Half-year ended 31 December 2011
(Previous corresponding period:
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Supplementary Appendix 3 Form Information

Reconciliation of cash *(Appendix 3 form, item 8)*

	2011	2010
8.1 Cash and cash equivalents	15,371	17,889
8.5 Total cash and cash equivalents at end of period	15,371	17,889

Ratios *(Appendix 3 form, item 9)*

	2011	2010
9.1 Profit before abnormals and tax/sales Operating profit (loss) before abnormal items and tax as a percentage of sales revenue	70%	70%
9.2 Profit after tax/equity interests Operating profit (loss) after tax attributable to members as a percentage of equity at the end of the period	3.3%	3.4%

Issued and Listed Securities *(Appendix 3 form, item 18)*

	Number Issued	Number Listed
18.3 Ordinary Securities	360,000,000	229,348,203