



23 February 2012

National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

By E-Lodgement

Company Announcement

It is with regret that the Board of Vertua Limited has accepted the resignation of Mr Peter John Conway as a Director of Vertua Limited effective from 21 February 2012.

The Board takes this opportunity to express its appreciation for the significant contribution made by Peter since his appointment as a Director in 2009 in the achievement of major milestones for the company, and thanks Peter for his tireless efforts on behalf of Shareholders.

The Board wishes Peter all the best for the future as he retires to pursue other challenges.

For further information shareholders can contact Mr Andrew Whitten on +61 2 8072 1400.

Yours faithfully

VERTUA LIMITED

Andrew Whitten
Company Secretary