

COMMENCEMENT OF OFFICIAL QUOTATION

Precious Metals Investments Limited - ("PMZ")

Precious Metals Investments Limited was admitted to the official list of the National Stock Exchange of Australia Limited on the Wednesday, 15th of February, 2012.

Official Quotation of the following securities will commence on Friday, 17th of February, 2012.

Newcastle

Level 2, 117 Scott Street, Newcastle NSW, 2300

PO BOX 283, Newcastle, NSW, 2300

P: +61 2 4929 6377 F: +61 2 4929 1556

Melbourne

Suite 1.2, 415 Riversdale Road, Hawthorn East, VIC, 3123 P: +61 3 9664 0000 F: +61 3 9664 0011

www.nsxa.com.au

Incorporating NSX Limited ABN: 33 089 447 058

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

SIM Venture Securities Exchange

ABN: 41 087 708 898

Principal Activities Resources Investment

Quoted Securities 4,440,333 Ordinary Fully Paid

NSX Trading Code PMZ

Start of trading 11:00 am AEST, Friday, 17th February 2012

NETS Abbreviation Prec Metals

ISIN AU000000PMZ3

Registered Office Level 5

FKP House

17-19 Bridge Street Sydney, NSW, 2000

Company Secretary Richard Holstein & Kevin Lynn

Share Registry Boardroom Pty Limited

Level 7, 207 Kent Street Sydney, NSW, 2000 Ph: 02 1300 737 760

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75092

Restricted Securities 2,350,000 (two years – release 17/2/2014)

Nominated Adviser & Dayton Way Financial Pty Ltd Sponsoring Broker Level 5, 17-19 Bridge Street

Sydney, NSW, 2000