

# Pegmont Mines Limited

ABN 97 003 331 682

## Corporate Office

65 Hume Street  
Crows Nest NSW 2065

## Postal Address

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7 February 2012

Mr Scott Evans  
General Manager,  
National Stock Exchange of Australia  
384 Hunter Street  
Newcastle, NSW 2300

Dear Sir,

### **Pegmont Mines Limited's 1 for 4 Non-Renounceable Rights Issue- Allotment of Shortfall Shares**

We advise that on the 3 February 2012 the Directors' resolved to allot 2,150,000 shares at at the issue price of 10 cents per share for cash of \$215,000 in accordance with the Offer Document dated 19 October 2012 to professional investors.

Application for quotation of additional securities will be made to the NSXA.

Yours faithfully,



M A Mayger  
Managing Director