



ABN: 38 131 715 645  
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20 January 2012

The General Manager  
National Stock Exchange

Dear Sir or Madam:

**NSX Announcement – MGT Resources Limited (The Company)**

The Company wishes to announce that it has invested a further A\$483,756.45 in its subsidiary, MGT Mining Limited, by way of placement.

This takes the Company's ownership of MGT Mining Limited to 81.33%

Yours faithfully

A handwritten signature in black ink, appearing to read 'AM', followed by a period.

Alexander Moody  
Company Secretary