

12 January 2012

Mr Scott Evans  
National Stock Exchange of Australia  
PO Box 283  
NEWCASTLE NSW 2303

Dear Mr Evans

**CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS**

Australian Small Scale Offerings Board Limited advises that it has changed its registered office and principal place of business to:

Suite 14  
"Riverwalk Place"  
2 Waterfront Place  
ROBINA QLD 4226

The mailing address remains unchanged:

PO Box 6269  
Gold Coast Mail Centre  
BUNDALL QLD 9726

Yours sincerely



Susan Williams  
Company Secretary

