

23 December 2011

NSX ANNOUNCEMENT

Refinancing of bank facilities

SunRice, has refinanced its syndicated banking facilities of \$320 million.

Commonwealth Bank of Australia together with Westpac, ANZ, Rabobank and National Australia Bank have refinanced Seasonal facilities of \$240m (maturing 31 March 2013). The previous Seasonal facility was due to expire on 22 December 2011.

In addition, SunRice also refinanced its Core borrowing facility of \$80 million (maturing 15 December 2014) with participation by Commonwealth Bank of Australia, Westpac, ANZ, and Rabobank. The previous Core facility was due to expire on 9 December 2012.

Commonwealth Bank acted as mandated lead arranger in the refinancing of both facilities.

Mandy Del Gigante
Company Secretary