19 December 2011



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Incorporating NSX Limited ABN: 33 089 447 058

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

SIM Venture Securities Exchange

ABN: 41 087 708 898

DELISTING

Zodiac Capital Limited – ZOD

Pursuant to listing rules 2.18 and 2.21, Zodiac Capital Limited will be removed from quotation and the official list effective from 3 January 2012.

Ian Craig Companies Manager