

Premium Income Fund

NSX Release: 8 December 2011



Clarification of ex-payment date – 12 December 2011 cash payment

Wellington Capital Limited as responsible entity of the Premium Income Fund wishes to clarify the ex-payment date set out in the announcement made to the market on 30 November 2011.

The ex-payment date is 1 December 2011, not 2 December 2011 as previously advised. This date applies only to Unitholders who transferred (i.e. sold on market, or transferred off-market) their units during the period before 1 December 2011. Where units are transferred before 1 December 2011, the transferring Unitholder will receive the cash payment. Unitholders who transfer their units after 1 December 2011 will not receive the cash payment.

All Unitholders who hold units in the Premium Income Fund as at the Record Date will receive a 1 cent per unit payment on 12 December 2011.

The payment will be made by way of direct credit to Unitholder's nominated accounts on 12 December 2011. Where a Unitholder does not have these details recorded with the Fund's registry, a cheque will be issued.

For further information please contact:

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