



28 Lawson Crescent, Thomastown, Vic.3074

P.O. Box 80, Bundoora, Vic. 3083

Telephone: (03) 9462 0739

Facsimile: (03) 9462 0494

Email: info@mountrommel.com

WEBSITE: www.mountrommel.com

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**GENERAL ANNOUNCEMENT
MOUNT ROMMEL MINING LTD - COMPANY ASSETS AT CLUNES.**

Currently another commercial entity has issued a prospectus (for ASX) which includes work proposed for the Clunes Goldfield. In the interests of those holding shares in Mount Rommel, and both the ASX and NSX markets more generally, the following observations appear warranted -

- (1) The name of the above entity is Federation Metals N.L., ("Federation")
- (2) Up to today's date, Mount Rommel Mining Ltd. has had no communication with Federation".
- (3) On page 28 of that issued prospectus is a plan marked Figure 4. The small excised tenement shown centrally positioned within this Figure 4 is in fact the valid mining licence of Mount Rommel, known to the Department of Primary Resources Victoria as MIN 5391.
- (4) On page 31 of that issued prospectus is an illustration marked Figure 5. The hatched central area on Figure 5 is said to represent the extent of MIN 5391 in relation to this diagram.
- (5) Expenditures in the audited accounts of Mount Rommel exceeding \$750,000 have been properly attributed as due to drilling and related costs within MIN 5391. This drilling demonstrated that not only do veins exist within MIN 5391, but the veining pattern is multiple, and quite different to that previously recorded or supposed.

The results of all drilling by Mount Rommel can be found in the disclosures recorded from time to time on the NSX Announcements platform.

In closing, all parties should note that shareholders of Mount Rommel own a substantial area of private land under and to the east and west of MIN 5391. "Federation" has not sought to access this land.

F.L. Hunt,
Chairman