

**WINPAR HOLDINGS LIMITED**

A.C.N. 003 035 523

G.P.O. Box 4248  
Sydney  
New South Wales 2001  
1 November 2011

Mr. Scott Evans  
General Manager  
NSX

Dear Mr. Evans

This is to advise you that Winpar Holdings Limited will pay a fully franked dividend of 2 cents per share on 30 November 2011 to shareholders registered as at the close of business on 11 November 2011.

The dividend will be paid in cash. The dividend reinvestment plan will not operate in respect of this dividend.

Yours sincerely

Gordon B. Elkington  
Secretary