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14 September 2011

Mr. Scott Evans,
General Manager,
NSX Australia.
by email – jane.pollard@nsxa.com.au

Dear Mr. Evans,

Re Price Query - the Response.

On 8 September, 2011, by email, Mount Rommel Mining Ltd. (the "Company") received a Price Query from NSX. Directors have considered the matters as raised in this email correspondence.

The Directors are of the view –

1. That the agreed price of a sale is a matter for the party intending to sell;
2. That there is no known price sensitive event not disclosed to either members of the Company and/or the market generally which may have a bearing on the trade referred to in the above correspondence from NSX, and
3. That the buyer appears to have been a willing purchaser at that price.

Directors note that shortly before the date of the trade being queried by NSX, 52 members of the Company were in a position where they held an entitlement to exercise Options, at a price of 20 cents per Option

converted to a fully paid share. Subsequent to the trade being queried by NSX the Company announced that 26 members elected to exercise their entitlement in whole or in part. These actions by wholly unrelated individual members is indicative of a desire to support the Company in its endeavour. Again, the same information has been available to this group of members as to the seller at 6 cents per share.

It might reasonably be assumed that the selling party was merely disposing of all or part of a holding, for reasons of that member.

The Company, through its Directors, has made no changes to the programs intended in respect of its tenements.

Hence, the short answer to the query of NSX, paragraph 1, is "No.".

Yours sincerely,

F.L.Hunt
Chairman.