

8 September 2011

Mr Scott Evans
National Stock Exchange of Australia
Level 2, 117 Scott Street
NEWCASTLE NSW 2300

Dear Scott

Re: Appointment of Nominated Advisor

Australian Small Scale Offerings Board (NSX:AOB) advises that it has appointed Varrasso & Associates as its new Nominated Advisor.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S. Williams'.

Susan Williams
Company Secretary



Australian Small Scale Offerings Board Limited ACN 109 469 383

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