



26<sup>th</sup> July 2011

Mr Scott Evans  
General Manager NSX Ltd  
Level 2, 117 Scott Street  
Newcastle NSW 2300

By EMAIL: [Scott.evans@nsxa.com.au](mailto:Scott.evans@nsxa.com.au)

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Dear Mr Evans,

**Re: First Debenture Limited**

Following an investigation it has come to our attention that the Application for Quotation for Additional Securities dated 2/12/09 contains a minor error. On page 8 Item No 38 the Number of Shares for which quotation is sought should be 3,055,522 and NOT 3, 055,523. This error affects the total number of securities quoted – Item No 42 on page 9 where it should read 39,635,323 and NOT 39,635,324

Could you please amend your records such that the total fully paid securities as at 2/12/09 is 39,635,323. This will then match the Share Registry's holding recorded as at that date.

Yours sincerely,

Michael Unicomb  
Company Secretary

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