

Newcastle
Level 2, 117 Scott Street.
Newcastle NSW, 2300
PO BOX 283,
Newcastle, NSW, 2300
P: +61 2 4929 6377
F: +61 2 4929 1556

www.nsx.com.au

Incorporating
NSX Limited
ABN: 33 089 447 058
National Stock Exchange of Australia Limited
ABN: 11 000 902 063
SIM Venture Securities Exchange Limited
ABN: 41 087 708 898

COMMENCEMENT OF OFFICIAL QUOTATION

US Masters Residential Property Fund - ("URF")

US Masters Residential Property Fund will be admitted to the official list of the National Stock Exchange of Australia Limited on the 27th of June 2011. Official Quotation of the following securities will commence on Wednesday, 29th of June 2011.

Principal Activities	Investment
Quoted Securities	43,394,269
NSX Trading Code	URF
Start of trading	11:00 am AEST, Wednesday, 29 th of June 2011
NETS Abbreviation	US Master Res Prop Fnd
ISIN	AU000000URF4
Responsibly Entity	Dixon Advisory & Superannuation Services Limited
Registered Office	Level 15 100 Pacific Highway North Sydney NSW 2060
Company Secretary of Responsible Entity	Alan Dixon
Share Registry	Boardroom Limited Ph: 1300 737 760
Accounts Balance Date	30 th June
CHESS	Participating
CHESS UIC	75090
Restricted Securities	Nil
Sponsoring Brokers	RBS Morgans Limited
Nominated Advisers	Alan Dixon & Tristan O'Connell