



ABN: 38 131 715 645
MGT Resources Limited
Suite 205B, Level 2, 68 York Street
Sydney, NSW 2000
Australia

T: +61 2 9262 1122
F: +61 2 9299 5175

1 July 2011

NSX Company Announcement – Change of Principal Place of Business

MGT Resource Limited gives this notice of change of principal place of business to the following:

Suite 205B
68 York Street
Sydney, NSW 2000
AUSTRALIA

The registered address has not changed and remains at

Level 12,
90 Arthur Street
North Sydney, NSW 2060
AUSTRALIA

Yours sincerely,

A handwritten signature in black ink, appearing to read 'AM' followed by a stylized flourish.

Alexander Moody
Company Secretary