

**WINPAR HOLDINGS LIMITED**

A.C.N. 002 035 523

G.P.O. Box 4248  
Sydney  
New South Wales 2001  
9 June 2011

Mr. Scott Evans  
General Manager  
National Stock Exchange of Australia  
Facsimile 4929 1556

Dear Mr. Evans

Thank you for your letter of 8 June 2011.

The answers to your questions are:

1. No.
2. Not applicable.
3. The company is in compliance with the listing rules and, in particular, listing rule 6.4.

Yours sincerely



Gordon B. Elkington  
Secretary