

**National Exchange  
Proprietary Ltd**

26 Francis Street  
Melbourne Vic  
3000

ABN 67 006 079 974

9 June 2011

NATIONAL STOCK EXCHANGE OF AUSTRALIA

Attn Mr Scott Evans

384 Hunter Street  
NEWCASTLE NSW 2300

Fax 02 4929 1556

**Substantial shareholder Notice Form 604**

Yours faithfully



**DAVID TWEED**  
**DIRECTOR**



#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| <i>Holder of relevant interest</i> | <i>Registered holder of securities</i> | <i>Person entitled to be registered as holder (8)</i> | <i>Nature of relevant interest (6)</i>                                   | <i>Class and number of securities</i> | <i>Person's votes</i> |
|------------------------------------|--|---|--|---------------------------------------|-----------------------|
| Prudential Nominees Pty Ltd (PN)   |  | National Exchange Pty Ltd                             | Owner  | 1,379,246                             | 1,379,246             |
| National Exchange Pty Ltd          | National Exchange Pty Ltd              | National Exchange Pty Ltd                             | Bare Trustee   | 1,379,246 ordinary fully paid shares  | 1,379,246             |
| David Tweed                        | National Exchange Pty Ltd              | National Exchange Pty Ltd                             | Sole Director of National Exchange Pty Ltd & Prudential Nominees Pty Ltd | 1,379,246 ordinary fully paid shares  | 1,379,246             |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| <i>Name and ACN/ARSN (if applicable)</i> | <i>Nature of association</i> |
|--|------------------------------|
|  |                              |
|  |                              |

#### 6. Addresses

The addresses of persons names in this form are as follows:

| <i>Name</i>                                   | <i>Address</i>                       |
|---|--------------------------------------|
| National Exchange Pty Ltd (ACN 006 079 974)   | 26 Francis Street Melbourne Vic 3000 |
| David Tweed                                   | 26 Francis Street Melbourne Vic 3000 |
| Prudential Nominees Pty Ltd (ACN 006 615 087) | 26 Francis Street Melbourne Vic 3000 |

  
**DAVID TWEED, DIRECTOR** 9 June 2011