



## Exoil Limited

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## DELISTING OF SECURITIES FROM NSX OFFICIAL LIST

Exoil Limited (**NSX Code: EXX**) ("**Exoil**" or "**Company**") advises that the Company's securities will be removed from the Official List of NSX from the close of trading on Friday, 17 June 2011.

In an announcement made by the Company on 27 May 2011, it was confirmed that:

- the Share Scheme and the Option Scheme ("**Schemes**") had been granted the final approval of the Supreme Court of Victoria; and
- the Company had been advised by Moby Oil & Gas Limited ("**Moby**") (**ASX Code: MOG**) that its members had approved Moby entering into the Moby Farmin and issuing the Scheme Consideration to the relevant Exoil Shareholders and to all of the Exoil Optionholders.

The Company also confirmed that, as a consequence of these final conditions precedent being met, the relevant Exoil shares and all of the Exoil options would be cancelled pursuant to the terms of the Schemes.

Cancellation of these Exoil shares and options means the Company will cease to have the necessary 'spread' of securityholders required by Listing Rules 3.9. Therefore the Company's securities have been suspended from trading as from today, Friday, 3 June 2011.

By Order of the Board

A handwritten signature in black ink, appearing to read "J G Tuohy", written over a light grey circular stamp.

**J G Tuohy**  
Company Secretary

3 June 2011