

06 May 2011

The Manager
Company Announcements
National Stock Exchange of Australia Limited
384 Hunter Street
NEWCASTLE NSW 2300

Dear Sir,

RE: SHARE BUY-BACK

Attached is a copy of an ASIC Form 484 relating to recent shares bought back by Florin Mining Investment Company Limited.

Yours faithfully

FLORIN MINING INVESTMENT COMPANY LIMITED



BRETT HALL
SECRETARY

O:\Florin Mining Investment Company Limited\National Stock Exchange of Australia Limited\Buy Back Notice\2011 Buy Back\20110506 Buy Back Update.docx

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name - officeholders or proprietary company members
- A3 Change - ultimate holding company
- All mandatory fields will be identified with an *
- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company
- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about corporate key

Company name *
Florin Mining Investment Company Limited

ACN/ABN *
111 170 882

Corporate key *
[]

Lodgement details

Who should ASIC contact if there is a query about this form?
Firm/organisation
Rees Pritchard Pty Limited

Contact name/position description
Brett Hall

ASIC registered agent number (if applicable)
1333

Telephone number
(02) 49202877

Postal or DX address
PO Box 413
HAMILTON NSW 2303

Total number of pages including this cover sheet
3


Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name *
Brett Hall

Capacity *
 Director
 Company secretary

Signature


Date signed
{current date/time} 6/5/11 (dd/mm/yyyy)

This form must be
SIGNED and
DATED by a current
officeholder after it is
PRINTED

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information
Telephone 1300 300 630
Email [Click here to send ASIC an email.](#)
Web www.asic.gov.au

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.

- A1 Change of address
- A2 Change a name for officeholder or proprietary company members
- A3 Change of ultimate holding company details
- B1 Cease an officeholder
- B2 Appoint an officeholder
- B3 Change to special purpose company status

Click on the button below if you need assistance in making your selection

[Form 484 Guide](#)

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.
Please wait until the table displays showing the appropriate sections that you should complete.

- C Issue of shares
- C Cancellation of shares
 - Proprietary company
 - Public company
 - if in response to the Annual company statement
 - if not in response to the Annual company statement

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- C Transfer of shares
- C Changes to amounts paid
- C Changes to beneficial ownership

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares – S.254J
- Capital reduction – S.256A – S.256E
- Share buy-back – ss.257H(3)
- Minimum holding buy-back by listed company
 - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- Forfeited shares – S.258D
- Shares returned to a public company – ss.258E(2) & (3)
- Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	56187	\$12,497.11

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

(dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

- Yes
- No