



**African  
Petroleum**  
CORP LTD

4 May 2011  
NSX Announcement

### **RESUMPTION OF TRADING**

Further to its announcement on 3 May 2011, African Petroleum Corporation Limited (**NSX: AOQ**) ("African Petroleum" or the "Company") advises that its shares will resume trading today following completion of the issue of 193 million fully paid ordinary shares ("Shares") at A\$ 1.00 per Share to raise A\$193 million, prior to the costs of the placement.

The second tranche of the placement (a further 57 million Shares at A\$1.00 per Share to raise A\$57 million) which the Company has received firm commitments for, will take place following receipt of shareholder approval at the Company's Annual General Meeting scheduled for 27 May 2011.

Yours faithfully  
African Petroleum Corporation Limited

Tony Sage  
Non-Executive Deputy Chairman

