

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme African Petroleum Corporation Limited
 ACN/ARSN _____

1. Details of substantial holder (1)

Name The Capital Group Companies, Inc. _____

ACN/ARSN (if applicable) n/a _____

The holder became a substantial holder on:

21 April 2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (3)
Ordinary Shares	78,775,459	78,775,459	5.12%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
The Capital Group Companies, Inc.		78,775,459 Ordinary Shares

The shares being reported under this section are owned by accounts under the discretionary investment management of investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 52nd Floor, Los Angeles, California 90071.

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Class and number of securities
		none	
See Annexure A dated 21 April 2011 (copy attached)			

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (3)		Class and number of securities
		Cash	Non-cash	
The Capital Group Companies, Inc.				
See attached transaction history				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

The company (Capital Research and Management Company) referred to in paragraph 1(a) is a wholly owned direct or indirect subsidiary of The Capital Group Companies, Inc.

7. Addresses

The addresses of persons named in this form are as follows:

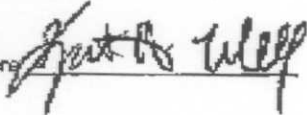
Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 56 th Floor Los Angeles, CA 90071

Signature

print name: Katherine H. Newhall

Capacity: Counsel

sign here



Date: 25 April 2011

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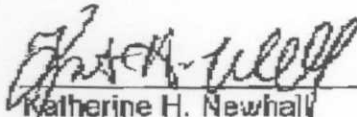
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Annexure "A"

This is the Annexure of 1 page marked Annexure "A" referred to in Form 603 (initial) signed by this corporation dated 21 April 2011.

The Capital Group Companies, Inc.

By:


Katherine H. Newhall
Counsel

5/7 Australia Annexure
 African Petroleum Corporation Limited
 P: 1 April 2011

NO. 3205	<u>IG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
	Capital Research and Management Company	11000335	68,684,550	
		11000075	10,090,909	
			78,775,459	
GRAND TOTAL			78,775,459	5.12%

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Nominee List

African Petroleum Corporation Limited

21 April 2011

Nominee Name

Westpac Custodian Nominees

50 Pitt Street, 8th Floor

Sydney, NSW 2000

Australia

11003035

88,684,550

11003075

10,090,909

Total Shares:

78,775,459

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ISSUER AFRICAN PETROLEUM CORP LTD
 FROM 12/23/2010
 TO 4/22/2011
 COMPANY ALL
 ACCOUNT ALL

Asset Description	Activity	Account	Transaction Type	Cmcy	Price	Shares or Par
AFRICAN PETROLEUM CORP LTD	3/14/2011	11000035	Buy	AUD	0.8702	297,156
AFRICAN PETROLEUM CORP LTD	3/16/2011	11000035	Buy	AUD	0.8900	623,500
AFRICAN PETROLEUM CORP LTD	3/21/2011	11000035	Buy	AUD	0.8900	171,600
AFRICAN PETROLEUM CORP LTD	3/22/2011	11000035	Buy	AUD	0.8900	770,507
AFRICAN PETROLEUM CORP LTD	3/23/2011	11000035	Buy	AUD	0.8900	134,000
AFRICAN PETROLEUM CORP LTD 144A	4/21/2011	11000035	Buy	AUD	1.0000	10,116,000
AFRICAN PETROLEUM CORP LTD 144A	4/21/2011	11000035	Buy	AUD	1.0000	6,117,000

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