

Australia & International Holdings Limited

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Information Release
National Stock Exchange of Australia

Capital Raising – 1 for 20 Non-Renounceable Rights Issue at \$2.70 per fully paid ordinary share - April 2011

We are pleased to advise the results of the recent rights issue which closed on 21 April 2011.

The rights gave shareholders the opportunity to take up a total of 59,654 new shares amounting \$161,066 in Australia & International Holdings Limited. We received applications for 32,191 shares, raising \$86,916.

Shareholders were also given the opportunity of subscribing for any shares under a short fall offer. We received applications for a further 13,220 shares, raising \$35,694, making the total number of shares applied for of 45,411 shares, raising \$122,610.

Therefore, the underwriter will take up the remaining 14,243 shares not taken up under the above offer,

We would like to take this opportunity of thanking our shareholders for their support.



Ian Davey
Company Secretary