



Level 4, The Read Buildings
16 Milligan Street
Perth WA 6000
GPO Box 2799
Perth WA 6001
Telephone: +61 8 9321 4000
Facsimile: +61 8 9321 4333
Web: www.steinpag.com.au

26 April 2011

Your Ref:
Our Ref: PLL:JHM:2663-5
Contact: Pip Leverington
Senior Associate
pleverington@steinpag.com.au

Mr Ian Craig
Companies Manager
National Stock Exchange of Australia Limited
Level 3
45 Exhibition Street
MELBOURNE VIC 3000

By Email

Dear Sir

AFRICAN PETROLEUM CORPORATION LIMITED: REQUEST FOR TRADING HALT

On behalf of African Petroleum Corporation Limited (NSX:AOQ) (**Company**), we hereby make an application for a trading halt on the Company's securities, effective from the commencement of trading on 27 April 2011, and provide the following information in relation to the request:

- the Company makes the request pending the release of an announcement in relation to the capital raising announced by the Company on 13 April 2011;
- the trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trade on 29 April 2011; and
- the Company is not aware of any reason why the trading halt should not be granted.

Should you have any queries in relation to this matter, please contact Pip Leverington.

Yours faithfully

STEINEPREIS PAGANIN