

WINPAR HOLDINGS LIMITED

A.C.N. 002 035 523

G.P.O. Box 4248
Sydney
New South Wales 2001
14 April 2011

Mr. Scott Evans
General Manager
NSX

Dear Mr. Evans

This is to advise you that Winpar Holdings Limited will fully franked pay a dividend of 2 cents per share on 30 April 2011 to shareholders registered as at the close of business on 25 April 2011.

The dividend will be paid in cash. The dividend reinvestment plan will not operate in respect of this dividend.

Yours sincerely

Gordon B. Elkington
Secretary