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8 April 2011

Your Ref:
Our Ref: PLL:JHM:2663-5
Contact: Pip Leverington
Senior Associate
pleverington@steinpag.com.au

Mr Ian Craig
Companies Manager
National Stock Exchange of Australia Limited
Level 3
45 Exhibition Street
MELBOURNE VIC 3000

By Email

Dear Sir

AFRICAN PETROLEUM CORPORATION LIMITED: REQUEST FOR TRADING HALT

On behalf of African Petroleum Corporation Limited (NSX:AOQ) (**Company**), we hereby make an application for a trading halt on the Company's securities, effective from the commencement of trading on 11 April 2011, and provide the following information in relation to the request:

- the Company makes the request pending the release of an announcement in relation to a material capital raising;
- the trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trade on 13 April 2011; and
- the Company is not aware of any reason why the trading halt should not be granted.

Should you have any queries in relation to this matter, please contact Pip Leverington.

Yours faithfully

STEINEPREIS PAGANIN