

Market Release

April 7, 2011

Print Mail Logistics Limited ("the Company")

Reference is made to the February 8, 2011 Market Release by the Company.

The lender has conducted its review of the Company's financial statements for the half year ended December 31, 2010 and, notwithstanding a technical breach of one of the lender's covenants, has formally notified the Company that it "... does not propose to take any action ...".

END OF STATEMENT

For further information please contact:

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