

06 April 2011

Jane Pollard National Stock Exchange Limited

By email: jane.pollard@nsxa.com.au

Dear Jane,

ASX Settlement Pty Limited ABN 49 008 504 532 Level 4 20 Bridge Street Sydney NSW 2000

PO Box H227 Australia Square NSW 1215

Telephone 1800 814 051 Facsimile: 61 2 9227 0265 Internet http://www.asx.com.au

CHANGE OF COMPANY NAME FOR APPROVED MARKET LICENSEE'S

We write to confirm the following change of company name for First Debenture Limited, will be effective from Start of Day, 12 April 2011.

New Security Code FIR, FIRO, FIROC and FIROD

ISIN CODE ISIN AU000000FIR9

The User Identification Code (UIC) 75077 for FIR remains the same

If you have any further queries, please do not hesitate to call 1800 814 051.

Yours sincerely,

Lazo Vrankovic

Clearing & Settlement Operations

L. Vranhović