

**MGT RESOURCES LIMITED****FULLY PAID ORDINARY SHARES As of 31 Mar 2011****Range of Units Snapshot****Composition : ORD**

Range	Total holders	Units	% of Issued Capital
1 - 1,000	1	4	0.00
1,001 - 5,000	1	3,100	0.00
5,001 - 10,000	0	0	0.00
10,001 - 100,000	121	4,033,920	1.69
100,001 - 9,999,999,999	67	234,164,680	98.31
Rounding			0.00
Total	190	238,201,704	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.00 per unit	0	0