



ABN: 38 131 715 645
MGT Resources Limited
Level 11, 90 Arthur Street
North Sydney, NSW 2060
Australia

T: 61 2 9004 7107
F: 61 2 9004 7070

National Stock Exchange
Level 2, 177 Scott Street
Newcastle NSW 2300
14 March 2011

NSX COMPANY ANNOUNCEMENT

Results of General Meeting of Shareholders 14 March 2011

In accordance with NSX Listing Rules and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'AM', followed by a period.

Alexander Moody
Company Secretary

1) J Back be entitled to acquire 10% of the IC

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
8,270,900	823,750	0	400,000

The motion was carried as an Ordinary Resolution on a show of hands.

2) Splitting of the Company's shares

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
23,782,670	0	0	600,000

The motion was carried as an Ordinary Resolution on a show of hands.