

# RATTOON

H o l d i n g s L i m i t e d

*A.B.N. 16 076 611 268*

## **MARKET UPDATE — SELECTIVE CAPITAL REDUCTION AND CANCELLATION OF SHARES**

Following shareholders' approval of the selective capital reduction at the extraordinary general meetings of the Company held on 21 February 2011, the selective capital reduction has now been implemented.

The capital reduction took effect today, when all ordinary shares in the Company on issue as at the record date of 23 February 2011 (other than shares held by the Excluded Shareholders) were cancelled and extinguished with the sum of 6 cents per share being returned to the holders of those shares.

The Company cancelled 5,927,628 ordinary shares by returning to the holders of those shares a total of \$355,657.58. The Company now has 44,617,752 ordinary shares on issue post-reduction and cancellation.

Payments to the shareholders whose shares have been cancelled are now being processed and will be despatched shortly.

The Company will seek to voluntarily delist from NSX (approval for which was given by shareholders at the general meeting on 21 February 2011), and this will occur on such date as NSX decides.

The Company's shares have been and remain suspended from trading since 21 February 2011.

Martin Casey  
Company Secretary  
Rattoon Holdings Ltd  
ACN 076 611 268

8 March 2011